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In accordance with  
Regulation 10 of the  
Overseas Companies  
(Execution of Documents  
and Registration of  
Charges) Regulations  
2009

# OS MG01

## Particulars of a mortgage or charge by an overseas company



\*LGFSGOR3\*

LD3

02/11/2010

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COMPANIES HOUSE

TUESDAY

### A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



### What this form is for

You may use this form to register  
particulars of a mortgage or charge  
by an overseas company



### What this form is NOT for

You cannot use this form for an  
overseas company which is not  
registered at Companies House

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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### Overseas company details

Company number

F C 0 2 4 5 1 0

Company name in full

Sovereign Khannur Limited (to be renamed Golar  
Hilli Limited) (the "Company")

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For official use

### → Filling in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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### Date of creation of charge

Date of creation

d1 d9 m1 m0 y2 y0 y1 y0

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### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge e.g. 'Standard security', 'Floating charge' etc

Description

A mortgage

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### Amount secured

Please give us details of the amount secured by the charge

Amount secured

All sums owing under or pursuant to

Pursuant to

(a) a loan agreement dated 21 March 2005 made between (inter  
alios) the Company as borrower and the banks and financial  
institutions set out in Schedule 1 thereof as lenders (as amended and  
restated from time to time) (the Facility Agreement), and

(b) a deed of covenant dated 19 October 2010 and made between  
the Company and the Security Agent (defined below)

### Continuation page

Please use a continuation page if  
you need to enter more details

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## Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

### Continuation page

Please use a continuation page if you need to enter more details

Name Nordea Bank Norge ASA (the "Security Agent")

Address P.O. Box 1166, Sentrum 0107

Oslo, Norway

Postcode

Name

Address

Postcode

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## Short particulars of all the property charged

Please give the short particulars of the property charged

### Continuation page

Please use a continuation page if you need to enter more details

Short particulars Sixty-four sixty fourths (64/64th) shares in the British registered ship m v HILLI with official number 905531 and in her equipment and appurtenances

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**Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①**

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

**Continuation page**

Please use a continuation page if you need to enter more details

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## Particulars as to commission, allowance or discount

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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## Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge

In the case of a charge created outside the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK

Certified copies of any other documents relevant to the charge should also be delivered

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## Signature

Please sign the form here

Signature

Signature

X Norton Rose LLP X

This form must be signed by a person with an interest in the registration of the charge

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Farooq Ahmad

Company name Norton Rose LLP

Address 3 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A Q

Country

DX 85 London

Telephone +44 (0)20 7283 6000



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the deed (if any) with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House'.



## Where to send

You may return this form to any Companies House address:

### England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

### Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

### Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Particulars of a mortgage or charge by an overseas company

### 5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name as agent for itself and the other persons

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode



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**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to regulation 10 of The Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009**

**COMPANY NO. FC24510  
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A MORTGAGE DATED 19 OCTOBER  
2010 AND CREATED BY SOVEREIGN KHANNUR LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO NORDEA BANK NORGE ASA (THE SECURITY  
AGENT) AS AGENT FOR ITSELF AND THE OTHER PERSONS ON  
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO THE  
OVERSEAS COMPANIES (EXECUTION OF DOCUMENTS AND  
REGISTRATION OF CHARGES) REGULATIONS 2009 ON THE 2  
NOVEMBER 2010

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 NOVEMBER  
2010**



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES