

OS MG01

Particulars of a mortgage or charge by an
overseas company



V12250/13

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
by an overseas company

☐ **What this form**
You cannot use
overseas comp
registered at C

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06/04/2010

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COMPANIES HOUSE

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at
e gov uk

For official use

1 Overseas company details

Company number F C 0 2 4 5 0 9

Company name in full SOVEREIGN HILLI LIMITED (the Company)

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d2 d3 m0 m3 y2 y0 y1 y0 ✓

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc

Description A deed of covenant (the Deed of Covenant)

4 Amount secured

Please give us details of the amount secured by the charge

Amount secured All obligations owed by the Company to the Lessee (as defined below)

(a) under the lease agreement dated 23 March 2010 in respect of the Ship (as defined
below) made between the Company and the Lessee (as amended and/or supplemented
from time to time) (the Lease) to

(i) apply amounts equal to all or part of certain amounts payable by the Company to the
Lessee by way of a rebate and being amounts payable from the proceeds arising from the
sale, total loss or compulsory acquisition of the Ship (the Proceeds) under or pursuant to
clauses 3 4, 22 5 and 27 2 of the Lease and clauses 2 1 and 3 1 of the Proceeds Deed (as
defined below) in accordance with the Lease and Proceeds Deed respectively,

(see continuation sheet 1)

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	Golar Gas Holding Company, Inc (the Lessee)
Address	Trust Company Complex, Ajeltake Road, Ajeltake Island, Majuro, Marshall Islands
Postcode	M H 9 6 9 6 0
Name	
Address	
Postcode	

6 Short particulars of all the property charged

Please give the short particulars of the property charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	All the Company's rights, title present and future in and to: (a) the British registered ship m v "GIMI" with IMO number 7382732 and Official Number 905533 and in her equipment and appurtenances (the Ship), (b) the benefit of all the insurances of the Ship, and (c) any compensation payable in respect of the compulsory acquisition or requisition for title of the Ship
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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or par passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

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Particulars as to commission, allowance or discount

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

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Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge

In the case of a charge created outside the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK

Certified copies of any other documents relevant to the charge should also be delivered

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Signature

Please sign the form here

Signature

Signature

X

Norton Rose LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Amanda Darling

Company name Norton Rose LLP

Address 3 More London Riverside

Post town London

County/Region London

Postcode S E 1 2 A Q

Country UK

DX 85 London

Telephone +44 (0)20 7283 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the deed (if any) with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured
Amount secured	<p>Please give us details of the amount secured by the mortgage or charge</p> <p>(11) pass title to the Ship to a purchaser when obliged to do so in accordance with the provisions of the Lease and a proceeds deed dated 23 March 2010 (as supplemented, amended and restated from time to time) between, inter alios, the Company and the Mortgagee (the Proceeds Deed) or any contract for the sale of the Ship entered into by the Company pursuant to such provisions,</p> <p>(111) pay any Proceeds actually received by the Company in US dollars to the account of the Company designated "Lessor Proceeds Account Dollars" with account number 51859301 held with Nordea Bank Finland Plc, London Branch (the Account Bank) in accordance with clause 2.6 2 of the Proceeds Deed;</p> <p>(1v) pay any Proceeds actually received by the Company in sterling to the account of the Company designated "Lessor Proceeds Account Sterling" with account number 51858201 held with Nordea Bank Finland Plc, London Branch (the Account Bank) in accordance with clause 2.6 2 of the Proceeds Deed, and</p> <p>the obligations of the Company not to revoke the instructions given or to be given to the Account Bank pursuant to the Proceeds Deed, and</p> <p>(b) to pay any expenses and any interest thereon which are due and payable and/or reimbursable under or pursuant to the Proceeds Deed to the Lessee in accordance with the Proceeds Deed</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to regulation 10 of The Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009

**COMPANY NO. FC24509
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF COVENANT DATED 23
MARCH 2010 AND CREATED BY SOVEREIGN HILLI LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO GOLAR GAS HOLDING COMPANY, INC
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO THE OVERSEAS COMPANIES (EXECUTION OF
DOCUMENTS AND REGISTRATION OF CHARGES)
REGULATIONS 2009 ON THE 6 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 APRIL 2010



Companies House
— for the record —

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES