

# OS MG01

## Particulars of a mortgage or charge by an overseas company



**IRIS**  
LASERFORM

✓ 028 246 / 13

**A fee is payable with this form**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
by an overseas company

✗ **What this form is NOT for**  
You cannot use this form for  
overseas company which is  
registered at Companies House

THURSDAY



L30 23/12/2010 200  
COMPANIES HOUSE

<b>1 Overseas company details</b>		<p>9 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> For official use</p> <p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company number	F C 0 2 4 5 0 6	
Company name in full	Sovereign Freeze Limited (the <b>Company</b> ) with registered address at Clarendon House, 2 Church Street, Hamilton HM11, Bermuda	
<b>2 Date of creation of charge</b>		
Date of creation	d2 d2 m1 m2 y2 y0 y1 y0	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge e.g 'Standard security', 'Floating charge' etc		
Description	a second preferred Marshall Islands mortgage (the <b>Mortgage</b> )	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the charge		
Amount secured	All liabilities defined as "Potential Liabilities" and owing to the Mortgagee (defined below) under an agreement dated 19 October 2010 (as amended by a side letter dated 22 December 2010 and as may be further amended supplemented or varied from time to time) and made between the Company, Sovereign Gimi Limited, Sovereign Hilli Limited, Sovereign Khannur Limited, Golar Gas Holding Company, Inc, Golar Freeze UK Ltd, Golar LNG Limited and Santander Asset Finance plc	
		<b>Continuation page</b> Please use a continuation page if you need to enter more details

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## Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

### Continuation page

Please use a continuation page if you need to enter more details

Name Santander Asset Finance plc (the **Mortgagee**)

Address Carlton Park, Narborough, Leicestershire

London

Postcode L E 1 9 0 A L

Name

Address

Postcode

6

## Short particulars of all the property charged

Please give the short particulars of the property charged

### Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Company's rights, title and interest present and future in and to the whole of the Marshall Island registered ship m v "GOLAR SPIRIT" with official number 2199 (the **Ship**) and in her equipment and appurtenances

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

**Continuation page**

Please use a continuation page if you need to enter more details

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## 8 Particulars as to commission, allowance or discount

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

NIL

## 9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge

In the case of a charge created outside the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK

Certified copies of any other documents relevant to the charge should also be delivered

## 10 Signature

Please sign the form here

Signature

Signature

X Norton Rose LLP

X

This form must be signed by a person with an interest in the registration of the charge

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name AAHL/LN38915

Company name Norton Rose LLP

Address

Post town

County/Region

Postcode

S E 1 2 A Q

Country

DX 85 London

Telephone +44 (0)20 7283 6000



## Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the deed (if any) with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



## Important information

Please note that all information on this form will appear on the public record.



## How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House'.



## Where to send

You may return this form to any Companies House address.

### England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

### Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

### Northern Ireland.

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquires@companieshouse.gov.uk](mailto:enquires@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



FILE COPY

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to regulation 10 of The Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009**

COMPANY NO. FC24506  
CHARGE NO. 9

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECOND PREFERRED MARSHALL  
ISLANDS MORTGAGE DATED 22 DECEMBER 2010 AND  
CREATED BY SOVEREIGN FREEZE LIMITED FOR SECURING  
ALL SUMS DUE OR TO BECOME DUE TO SANTANDER ASSET  
FINANCE PLC UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO THE OVERSEAS COMPANIES  
(EXECUTION OF DOCUMENTS AND REGISTRATION OF  
CHARGES) REGULATIONS 2009 ON THE 23 DECEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 DECEMBER  
2010



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

*dx*