

OS MG02

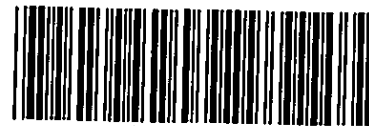
Statement of satisfaction in full or in part of a mortgage or charge for an overseas company



☒ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge by an overseas company

☐ **What this form is NOT for**
You cannot use this form to a statement of satisfaction in part of a mortgage or charge by a company registered inside the UK. To do this, please use form OS MG02s

MONDAY



LD2 10/12/2012 #89
COMPANIES HOUSE

1 Company details

Company number F C 0 2 3 1 3 0
Company name in full NTL UK CableComms Holdings, Inc

☒ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Creation of charge

Date charge created ^d1 ^d5 ^m0 ^m4 ^y2 ^y0 ^y1 ^y0
Description ① CONFIRMATION DEED
Date of registration ② ^d2 ^d9 ^m0 ^m4 ^y2 ^y0 ^y1 ^y0

① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' or 'Standard security'
② The date of registration may be confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name DEUTSCHE BANK AG LONDON BRANCH

Address 1 GREAT WINCHESTER STREET

LONDON

Postcode E C 2 N 2 D B

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if you need to enter more details.

OS MG02

Statement of satisfaction in full or in part of a mortgage or charge for an overseas company

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

THE CHARGOR ACKNOWLEDGES AND AGREES TO THE NEW SFA AND THE TRANSACTIONS CONTEMPLATED THEREBY AND CONFIRM ALL PAYMENT AND PERFORMANCE OBLIGATIONS CONTINGENT OR OTHERWISE AND UNDERTAKINGS ARISING UNDER OR IN CONNECTION WITH ITS RESPECTIVE AGREEMENTS, GUARANTEES, PLEDGES AND GRANTS OF ENCUMBRANCES UNDER AND SUBJECT TO THE TERMS OF THE GROUP INTERCREDITOR AGREEMENT AND EACH SECURITY DOCUMENT TO WHICH IT IS PARTY, CREATED BY THE CHARGE DATED 15 APRIL 2010

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

6

Floating charge ②

I, being the creditor or person authorised to act on behalf of the creditor, am entitled to the benefits of the floating charge and verify that the particulars above relating to the charge and its satisfaction are correct

② Where a floating charge is being satisfied, this statement MUST be completed. If the statement cannot be readily obtained, a direction from the court is required to be submitted with this form

Signature ③

Signature

X

X

③ This must be signed by a creditor or person authorised to act on behalf of the creditor

7

Signature

Please sign the form here

Signature

Signature

X

Mikaela Tread Harley Gmshin

X

This form must be signed by a person with an interest in the registration of the charge

OS MG02

Statement of satisfaction in full or in part of a mortgage or charge for an overseas company



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ALI KHAN**

Company name **MILBANK, TWEED, HADLEY AND**

McCLOY

Address **10 Gresham Street**

Post town

County/Region **London**

Postcode

E	C	2	V	7	J	D
---	---	---	---	---	---	---

Country **ENGLAND**

DX

Telephone **+44 (0)20 7615 3089**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ The creditor or a person authorised to act on behalf of the creditor has signed the form in Section 6 (if applicable)
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address.

England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk