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Mitsui and Co Precious Metals, IncBalance Sheet
31-Mar-12

	2012	2011
ASSETS		
Cash	\$ 10,764,469	\$ 12,416,256
Short-term loan receivable from Mitsui & Co (U S A), Inc		22,411,034
Trading assets		
Commodity and financial derivative contracts	82,451,292	171,533,026
Commodity loans receivable	321,940,070	407,634,828
Physical commodities	30,996,303	10,997,827
Receivables		
Customers	91,382,297	647,990
Brokers, dealers and clearing organization	45,785,702	38,640,116
Parent and affiliates	6,593	
Marketable equity securities		
Margins receivable	5,286,054	2,524,209
Prepaid income taxes	1,164,222	3,145,010
Deferred income taxes	2,948,180	2,948,180
Property and equipment, net	85,068	
Other assets	2,998,676	5,529,456
TOTAL ASSETS	\$ 595,808,926	\$ 678,427,932
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Trading liabilities		
Short-term loan payable from Mitsui & Co (U S A), Inc		
Commodity and financial derivative contracts	28,261,478	76,778,075
Commodity loans payable	455,193,385	499,819,824
Payables		
Customers	2,933,667	11,469,047
Brokers, dealers and clearing organization		
Parent and affiliates	22,716	
Income taxes payable		
Margins payable	28,106,310	17,937,107
Accrued expenses and other liabilities	9,098,335	5,733,452
Total liabilities	523,615,891	611,737,505
STOCKHOLDERS' EQUITY		
Common stock, \$1 par value - authorized, 28,500 shares, issued and outstanding, 14,250 shares	15,000	15,000
Preferred stock, \$1 par value - authorized, 1,500 shares, issued and outstanding, 750 shares		
Additional paid-in capital	16,185,000	16,185,000
Accumulated other comprehensive income	-31,589	104,090
Retained earnings	56,024,623	50,386,337
Total stockholders' equity	72,193,034	66,690,427
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 595,808,926	\$ 678,427,932

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COMPANIES HOUSE

Mitsui and Co Precious Metals, Inc

Income Statement

31-Mar-11

REVENUES

Gross profit on trading transactions

\$	36,792,755	\$	18,432,081
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Interest income

-105,812	962
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Total revenues

36,686,943	18,433,043
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EXPENSES

Employee compensation and benefits

15,282,543	10,648,208
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Commissions

Other – net

11,863,737	7,735,364
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Total expenses

27,146,280	18,383,572
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INCOME BEFORE INCOME TAXES

9,540,663	49,471
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INCOME TAXES

4,102,485	-26,708
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NET INCOME

\$	5,438,179	\$	76,179
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