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ALIGN COMMUNICATIONS INTERNATIONAL, LTD.

FINANCIAL STATEMENTS

DECEMBER 31, 2012 AND 2011

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ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
FINANCIAL STATEMENTS
DECEMBER 31, 2012 AND 2011

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To the Board of Directors
Align Communications International, Ltd.
New York, New York

We have compiled the accompanying statements of assets, liabilities, and equity - income tax basis of Align Communications International, Ltd. as of December 31, 2012 and 2011, and the related statements of revenues and expenses, and retained earnings - income tax basis, for the years then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The financial statements have been prepared on the accounting basis used by the Company for income tax purposes, which is a comprehensive basis of accounting other than generally accepted accounting principles.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit the statement of cash flows and substantially all of the disclosures ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted statement of cash flows and the disclosures were included in the financial statements, they might influence the user's conclusions about the company's assets, liabilities, equity, revenues, and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Firooznia & Mekul

January 16, 2013

ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF ASSETS, LIABILITIES AND EQUITY
(INCOME TAX BASIS)
DECEMBER 31, 2012 AND 2011

ASSETS

	2012	2011
Current Assets:		
Cash	$ 2,228	$ 95,134
Accounts Receivable	0	0
Employee Loans	2,708	6,630
Total Current Assets	4,936	101,764
Fixed Assets (Net of Accumulated Depreciation - $229,722-2012 and $222,762-2011)	85,530	87,420
Other Assets:		
Deposits	51,718	47,782
Total Assets	$ 142,184	$ 236,966

LIABILITIES AND EQUITY

Current Liabilities:		
Sundry Payables	$ 0	$ 1,669
Taxes Payable	135,427	93,037
Due to Related Entity	3,750,107	3,702,999
Total Liabilities	3,885,534	3,797,705
Equity:		
Common Stock	100	100
Retained Deficit	(3,743,450)	(3,560,839)
Total Equity/(Deficit)	(3,743,350)	(3,560,739)
Total Liabilities and Equity	$ 142,184	$ 236,966

SEE ACCOUNTANTS' COMPILATION REPORT.

ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF REVENUES AND EXPENSES
(INCOME TAX BASIS)
FOR THE YEARS ENDED DECEMBER 31, 2012 AND 2011

	2012	2011
Revenue	$ 1,711,107	$ 1,419,435
Direct Costs	(1,072,935)	(777,899)
Gross Profit	638,172	641,536
General and Administrative Expenses	(666,321)	(679,796)
Income/(Loss) From Operations	(28,149)	(38,260)
Other Income/(Expense)	(2,131)	3,498
Net Income/(Loss)	$ (30,280)	$ (34,762)

SEE ACCOUNTANTS' COMPILATION REPORT.

ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF RETAINED EARNINGS/(DEFICIT)
(INCOME TAX BASIS)
FOR THE YEARS ENDED DECEMBER 31, 2012 AND 2011

	2012	2011
Retained Deficit - January 1	$ (3,560,839)	$ (3,535,958)
Income/(Loss) for the Year	(30,280)	(34,762)
Currency Translation Gain/(Loss)	(152,331)	9,881
Retained Deficit - December 31	$ (3,743,450)	$ (3,560,839)

SEE ACCOUNTANTS' COMPILATION REPORT.