

700542/140

**ALIGN COMMUNICATIONS
INTERNATIONAL, LTD.**

FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

WEDNESDAY



R66MZ0IW

RCS

17/05/2017

#38

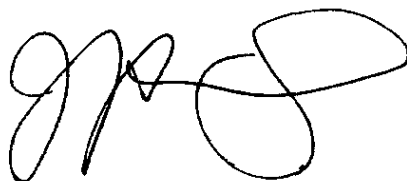
COMPANIES HOUSE

[Handwritten signature]

ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
FINANCIAL STATEMENTS
DECEMBER 31, 2011 AND 2010

C O N T E N T S

	<u>Page</u>
Accountants' Compilation Report	1
Statements of Assets, Liabilities and Equity	2
Statements of Revenues and Expenses	3
Statements of Retained Earnings/Deficit	4

A handwritten signature in black ink, consisting of stylized, overlapping loops and curves, located at the bottom center of the page.

FIRDOZNIA AND MEKUL
CERTIFIED PUBLIC ACCOUNTANTS, P.C.
111 BROOK STREET
SCARSDALE, NEW YORK 10583-5151
TEL. (914) 725-0101
FAX. (914) 725-0905

To the Board of Directors
Align Communications International, Ltd.
New York, New York

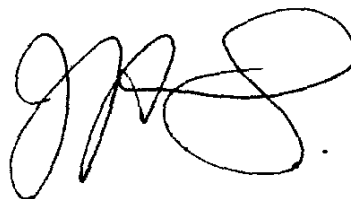
We have compiled the accompanying statements of assets, liabilities, and equity - income tax basis of Align Communications International, Ltd. as of December 31, 2011 and 2010, and the related statements of revenues and expenses, and retained earnings - income tax basis, for the years then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The financial statements have been prepared on the accounting basis used by the Company for income tax purposes, which is a comprehensive basis of accounting other than generally accepted accounting principles.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit the statement of cash flows and substantially all of the disclosures ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted statement of cash flows and the disclosures were included in the financial statements, they might influence the user's conclusions about the company's assets, liabilities, equity, revenues, and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Firdoznia & Mekul

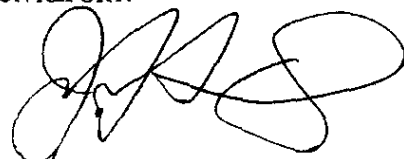
September 5, 2012



ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF ASSETS, LIABILITIES AND EQUITY
(INCOME TAX BASIS)
DECEMBER 31, 2011 AND 2010

ASSETS		
	<u>2011</u>	<u>2010</u>
<i>Current Assets:</i>		
Cash	\$ 95,134	\$ 16,040
Accounts Receivable	0	0
Employee Loans	<u>6,630</u>	<u>7,084</u>
Total Current Assets	101,764	23,124
<i>Fixed Assets (Net of Accumulated Depreciation - \$222,762-2011 and \$216,874-2010)</i>	87,420	75,353
<i>Other Assets:</i>		
Deposits	<u>47,782</u>	<u>33,870</u>
Total Assets	<u>\$ 236,966</u>	<u>\$ 132,347</u>
LIABILITIES AND EQUITY		
<i>Current Liabilities:</i>		
Sundry Payables	\$ 1,669	\$ 0
Taxes Payable	93,037	68,756
Due to Related Entity	<u>3,702,999</u>	<u>3,599,449</u>
Total Liabilities	<u>3,797,705</u>	<u>3,668,205</u>
<i>Equity:</i>		
Common Stock	100	100
Retained Deficit	<u>(3,560,839)</u>	<u>(3,535,958)</u>
Total Equity	<u>(3,560,739)</u>	<u>(3,535,858)</u>
Total Liabilities and Equity	<u>\$ 236,966</u>	<u>\$ 132,347</u>

SEE ACCOUNTANTS' COMPILATION REPORT.



ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF REVENUES AND EXPENSES
(INCOME TAX BASIS)
FOR THE YEARS ENDED DECEMBER 31, 2011 AND 2010

	<u>2011</u>	<u>2010</u>
<i>Revenue</i>	\$ 1,419,435	\$ 879,515
<i>Direct Costs</i>	<u>(777,899)</u>	<u>(625,207)</u>
<i>Gross Profit</i>	641,536	254,308
<i>General and Administrative Expenses</i>	<u>(679,796)</u>	<u>(727,740)</u>
<i>Income/(Loss) From Operations</i>	(38,260)	(473,432)
<i>Other Income/(Expense)</i>	<u>3,498</u>	<u>(4,026)</u>
<i>Net Income/(Loss)</i>	<u>\$ (34,762)</u>	<u>\$ (477,458)</u>

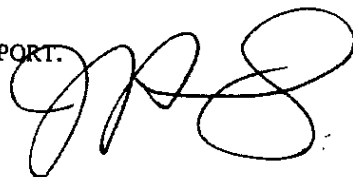
SEE ACCOUNTANTS' COMPILATION REPORT.



ALIGN COMMUNICATIONS INTERNATIONAL, LTD.
STATEMENTS OF RETAINED EARNINGS/(DEFICIT)
(INCOME TAX BASIS)
FOR THE YEARS ENDED DECEMBER 31, 2011 AND 2010

	<u>2011</u>	<u>2010</u>
Retained Deficit - January 1	\$ (3,535,958)	\$ (3,143,447)
Income/(Loss) for the Year	(34,762)	(477,458)
Currency Translation Gain/(Loss)	<u>9,881</u>	<u>84,947</u>
Retained Deficit - December 31	<u>\$ (3,560,839)</u>	<u>\$ (3,535,958)</u>

SEE ACCOUNTANTS' COMPILATION REPORT.

A handwritten signature in black ink, consisting of stylized, overlapping loops and curves, positioned to the right of the text 'SEE ACCOUNTANTS' COMPILATION REPORT.'