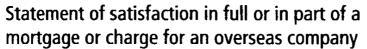
In accordance with regulation 21 of The Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009

OS MG02





✓ What this form is for

You may use this form to register a

statement of satisfaction in full or in
part of a mortgage or charge by an

overseas company

What this form
You cannot use the a statement of sa in part of a mortg a company registed To do this, please or MG02s.



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A29 28/11/2015 COMPANIES HOUSE

28/11/2015 #473

Company details Company number С 0 1 Filling in this form Please complete in typescript or in Company name in full Virgin Media (UK) Group LLC bold black capitals. All fields are mandatory unless specified or indicated by Creation of charge ^d2 Date charge created You should give a description of the instrument (if any) creating or Description 0 An assigment agreement relating to inter-company loans evidencing the charge, e.g. 'Legal charge' or 'Standard security' The date of registration may be Y₀ Date of registration @ confirmed from the certificate Name and address of chargee(s), or trustee(s) for the debenture holders Continuation page Please give the name and address of the chargee(s), or trustee(s) for the Please use a continuation page if debenture holders. you need to enter more details. Name Chase Manhattan International Limited (as Security Trustee) Address 125 London Wall Postcode C 2 Name **Address** Postcode Name Address Postcode

OS MG02 Statement of satisfaction in full or in part of a mortgage or charge for an overseas company Short particulars of all the property mortgaged or charged Continuation page Please give the short particulars of the property mortgaged or charged Please use a continuation page if you need to enter more details. Short particulars All right title and interest present and future in and to the benefit of the intra group loans (as (as defined) and all rights to receive sums thereunder. See the mortgage charge document for full details Satisfaction of the debt O Please tick one box only I confirm that the debt for which the charge described above was given has been paid or satisfied • \square In full In part Floating charge • I, being the creditor or person authorised to act on behalf of the creditor, am Where a floating charge is being satisfied, this statement MUST be entitled to the benefits of the floating charge and verify that the particulars completed If the statement cannot above relating to the charge and its satisfaction are correct. be readily obtained, a direction from the court is required to be Signature Signature submitted with this form X X This must be signed by a creditor

Signature

the charge

X

Signature

Please sign the form here

This form must be signed by a person with an interest in the registration of

CHFP000 05/10 Version 4 0

or person authorised to act on behalf of the creditor

OS MG02

Statement of satisfaction in full or in part of a mortgage or charge for an overseas company

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| Contact name | Gill James |
|---------------|----------------------------|
| Company name | Virgin Media Limited |
| | |
| Address | Media House |
| | Bartley Wood Business Park |
| | |
| Post town | Hook |
| County/Region | Hampshire |
| Postcode | R G 2 7 9 U P |
| Country | |
| DX | |
| Telephone | |

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed the charge details in Section 2You have the completed the name and address of
- the chargee, or trustee for the debenture holders.
- You have completed the short particulars of the property mortgaged or charged
 You have confirmed whether the charge is to be
- satisfied in full or in part.

You have signed the form

☐ The creditor or a person authorised to act on behalf of the creditor has signed the form in Section 6 (if applicable)

Important information

Please note that all information on this form will appear on the public record.

✓ Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff.

Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland.

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse gov uk or email enquines@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk