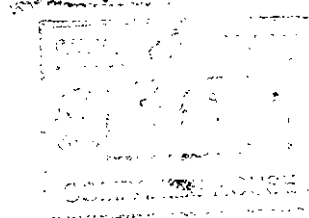




COMPANIES HOUSE



BR3

This form should be completed in black.

Return by an overseas company subject to branch registration,
for alteration of company particulars

(Pursuant to Schedule 21A, paragraph 7(1) of the Companies Act 1985)

Company number

FC7432

Corporate name

CREDITO ITALIANO SPA

(See note 1 on Page 3) Branch name
(if different to company name)

As ABOVE

Particulars of change

1. Change of name

Note: If the company has changed
its corporate name in its country of
origin, give details here together with
the date the change was registered
or otherwise made.

Old corporate name CREDITO ITALIANO SPA

New corporate name UNICREDITO ITALIANO SPA

Date of change

23 1 098

2. Change in legal form
(Give details of change)Note: If the company has changed
its legal form either by its own decision
or by a change in its parent law, give
details here.

Date of change

NOT APPLICABLE

3. Change to accounting
requirementsPeriod for which the company is required to prepare accounts by
parent law, in substitution for a period previously notified, has been
changed to:

(dates)

NO CHANGE

Period allowed for the preparation and public disclosure of accounts
for the above period

months

A14 *AWP3GAOC* 257
COMPANIES HOUSE 23/10/98

Company Particulars**NOTE.**

The changes to items 3 - 7 only are not required to be notified by companies incorporated in an EC member state or if the changes are already disclosed in the constitutional documents which have been filed with the Registrar.

4. Principal address

On * _____ the company changed its principal address in its parent state to _____

(give new principal place of business)

* Insert date of change

5. Objects

On * _____ the company changed its objects to those + described below / attached

(state new objects)

+ Insert date of change

6. Capital

On * _____ the company increased / decreased its issued share capital from _____ to _____

(state new issued share capital (incl. currency))

--

7. Governing law

List any change in the law under which the company was incorporated (e.g. a new Act) include the date of the change).

Date _____

When completed, this form should be signed overleaf and returned to :-

For branches registered in England and Wales

For branches registered in Scotland

**The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB**

To whom should
Companies House
direct any enquiries
regarding this form.

Name ALAN C GAUDENCIO

Address UNICREDITO ITALIANO SPA
17 MOORGATE, LONDON EC2R 6AA

Tel. No 0171-778-6289

* Delete as applicable

This return is delivered in respect of all the branches listed below,
registered at * Cardiff / Edinburgh.

This notice must be delivered
to the Registrar within 21 days
of the notice of the alteration
being received in Great Britain
in due course of post (if
despatched with due diligence)

Signed

(* Director / Secretary / Permanent representative)

Date 22 OCTOBER 1998

Registration number	Branch name
<u>BR1786</u>	<u>NEW NAME EFFECTIVE 23 OCTOBER 1998</u>
	<u>UNICREDITO ITALIANO SPA</u>

NOTE:- A return must be delivered in respect of any alteration to the company particulars by each branch of an overseas company. If, however, a company has more than one branch in THE SAME PART of Great Britain, it may deliver only one form in respect of all those branches, provided it completes the table above on this page.

FILE COPY



CERTIFICATE OF REGISTRATION OF A CHANGE OF NAME OF AN OVERSEA COMPANY

Branch Registration

Company No. FC007432

Branch No. BR001786

The Registrar of Companies for England and Wales hereby certifies that
CREDITO ITALIANO S.P.A.

has this day registered a change of name to

UNICREDITO ITALIANO SPA

Given at Companies House, Cardiff, the 27th October 1998

A handwritten signature in cursive script, reading "Robin Woodyatt".

ROBIN WOODYATT

For The Registrar Of Companies



C O M P A N I E S H O U S E