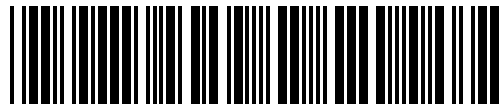


**Return of Allotment of Shares**Company Name: **PAGODA EDUCATION LIMITED**Company Number: **15324111**Received for filing in Electronic Format on the: **22/12/2023**

XCIY0GWR

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>20/12/2023</b> |    |

|                         |            |                             |                |
|-------------------------|------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>A</b>   | Number allotted             | <b>7499999</b> |
| <b>Currency:</b>        | <b>GBP</b> | Nominal value of each share | <b>0.01</b>    |
|                         |            | Amount paid:                | <b>0.01</b>    |
|                         |            | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |            |                          |                 |
|-------------------------|------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>A</b>   | Number allotted          | <b>7499999</b>  |
| Currency:               | <b>GBP</b> | Aggregate nominal value: | <b>74999.99</b> |

Prescribed particulars

**A SHARES WILL HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS, AND DISTRIBUTIONS.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1</b>    |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>0.01</b> |

Prescribed particulars

**THE ORDINARY SHARES HAVE FULL VOTING RIGHTS AND RANK EQUALLY FOR DIVIDENDS. ON A RETURN OF CAPITAL, SALE OR LIQUIDATION, THE HOLDERS OF THESE ORDINARY SHARES ARE ENTITLED TO THE PROCEEDS EQUALLY PRO RATED TO SHAREHOLDING.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>7500000</b> |
|           |            | Total aggregate nominal value: | <b>75000</b>   |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.