

COMPANY NUMBER: 15254344

XO MEDICAL LTD (the company)  
NOTICE OF SHAREHOLDER RESOLUTION

**Transfer of 100% Ownership to XO ASSETS (10991621)**

Date: 20/02/2024

**Resolution:**

Whereas, it has been proposed that XO MEDICAL Ltd transfer 100% of its ownership to its holding company, XO Assets Ltd, for strategic and operational purposes,

Whereas, the Board of Directors has thoroughly reviewed and evaluated the proposal and believes it to be in the best interest of the company and its shareholders,

Now, therefore, be it resolved that:

1. XO MEDICAL Ltd hereby approves the transfer of 100% of its ownership to its holding company, XO Assets Ltd, effective 20/02/2024.
2. The directors are hereby authorized and directed to take all necessary actions to effectuate the transfer of ownership, including but not limited to the execution of any legal documents and filings required by relevant regulatory authorities.
3. The officers of XO MEDICAL Ltd are directed to cooperate fully with XO Assets Ltd and its representatives to ensure a smooth transition of ownership.
4. Upon completion of the transfer of ownership, XO MEDICAL Ltd shall operate as a wholly-owned subsidiary of XO Assets Ltd, and all rights, obligations, and assets of XO MEDICAL Ltd shall become the property of XO Assets Ltd.
5. This resolution shall take effect immediately upon approval by the majority vote of the shareholders of XO MEDICAL Ltd.

Resolved further, that any actions taken by the officers of the company to implement this resolution are hereby ratified, confirmed, and approved.



Roger Compton (DIRECTOR)

20/02/2024