

**Return of Allotment of Shares**Company Name: **DRIVING DATA BIDCO LIMITED**Company Number: **15208676**Received for filing in Electronic Format on the: **26/03/2024**

XCZQ9H0H

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/02/2024	

Class of Shares:	B ORDINARY	Number allotted	1688177
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B	Number allotted	1671286
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4442768
	ORDINARY	Aggregate nominal value:	44427.68

Currency: **GBP**

Prescribed particulars

EACH HOLDER OF A ORDINARY SHARES SHALL HAVE SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT THE A ORDINARY SHARES IN AGGREGATE REPRESENT 75% OF THE VOTING RIGHTS OF THE COMPANY. DIVIDEND AND DISTRIBUTION RIGHTS ARE AS PER ARTICLES 33 AND 35 OF THE ARTICLES OF ASSOCIATION. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	2753409
	ORDINARY	Aggregate nominal value:	27534.09

Currency: **GBP**

Prescribed particulars

EACH HOLDER OF A ORDINARY SHARES SHALL HAVE SUCH NUMBER OF VOTES AS IS NECESSARY TO ENSURE THAT THE B ORDINARY SHARES IN AGGREGATE REPRESENT 25% OF THE VOTING RIGHTS OF THE COMPANY. DIVIDEND AND DISTRIBUTION RIGHTS ARE AS PER ARTICLES 33 AND 35 OF THE ARTICLES OF ASSOCIATION. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	4398339
	PREFERENCE	Aggregate nominal value:	4398339

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - THE SHARES DO NOT CARRY A RIGHT TO VOTE. DIVIDEND RIGHTS - EACH SHARE IS ENTITLED TO A PREFERENCE DIVIDEND ACCRUING AT 10% PER ANNUM ON NOMINAL VALUES ACCRUING FROM AND INCLUDING THE LATER OF: (I) 31 OCTOBER 2023; AND (II) THE DATE OF ISSUE OF THE SHARE, CALCULATED DOWN TO AND INCLUDING THE DATE OF ACTUAL PAYMENT. EACH A AND B PREFERENCE SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP, BUT SHALL RANK BEHIND REPAYMENT OF: (A) FIRST, ANY INVESTOR LOAN NOTES, CASH INJECTION LOAN NOTES; AND (B) SECOND AND SUBSEQUENT TO INVESTOR LOAN NOTES AND CASH INJECTION LOAN NOTES, THE PREFERENCE SHARES AND ANY UNPAID BUT ACCRUED CONVERTED PREFERENCE DIVIDEND THEREON. THE SHARES ARE REDEEMABLE AS PER ARTICLE 34 OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	B	Number allotted	2725867
	PREFERENCE	Aggregate nominal value:	2725867
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS - THE SHARES DO NOT CARRY A RIGHT TO VOTE. DIVIDEND RIGHTS - EACH SHARE IS ENTITLED TO A PREFERENCE DIVIDEND ACCRUING AT 10% PER ANNUM ON NOMINAL VALUES ACCRUING FROM AND INCLUDING THE LATER OF: (I) 31 OCTOBER 2023; AND (II) THE DATE OF ISSUE OF THE SHARE, CALCULATED DOWN TO AND INCLUDING THE DATE OF ACTUAL PAYMENT. EACH A AND B PREFERENCE SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP, BUT SHALL RANK BEHIND REPAYMENT OF: (A) FIRST, ANY INVESTOR LOAN NOTES, CASH INJECTION LOAN NOTES; AND (B) SECOND AND SUBSEQUENT TO INVESTOR LOAN NOTES AND CASH INJECTION LOAN NOTES, THE PREFERENCE SHARES AND ANY UNPAID BUT ACCRUED CONVERTED PREFERENCE DIVIDEND THEREON. THE SHARES ARE REDEEMABLE AS PER ARTICLE 34 OF THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14320383
		Total aggregate nominal value:	7196167.77
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.