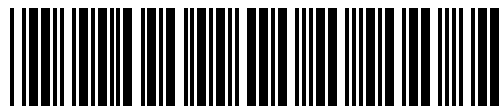


**Return of Allotment of Shares**Company Name: **ENSOCELL LTD**Company Number: **14714531**Received for filing in Electronic Format on the: **07/05/2024**

XD2LEFS3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/05/2024	

Class of Shares:	SERIES	Number allotted	672043
	SEED	Nominal value of each share	0.0001
	PREFERRED	Amount paid:	3.72
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1210551
Currency:	GBP	Aggregate nominal value:	121.0551

Prescribed particulars

EACH ORDINARY SHARE HAS FULL VOTING, DIVIDEND AND DISTRIBUTION RIGHTS. EACH ORDINARY SHARE CARRIES ONE VOTE PER SHARE. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OR ASSETS OF THE COMPANY, THE ORDINARY SHARES RANK SUBSEQUENT TO THE SERIES SEED PREFERRED SHARES UNDER ARTICLE 5.

Class of Shares:	SERIES	Number allotted	1344086
	SEED	Aggregate nominal value:	134.4086
	PREFERRED		

Currency: GBP

Prescribed particulars

EACH SERIES SEED PREFERRED SHARE HAS FULL VOTING, DIVIDEND AND DISTRIBUTION RIGHTS. EACH SERIES SEED PREFERRED SHARE CARRIES ONE VOTE PER SHARE. ON A LIQUIDATION OR SALE OF THE SHARE CAPITAL OR ASSETS OF THE COMPANY, THE SERIES SEED PREFERRED SHARES RANK IN PRIORITY TO THE ORDINARY SHARES AS TO THE RETURN OF THE PREFERENCE AMOUNT UNDER ARTICLE 5. THE SERIES SEED PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2554637
		Total aggregate nominal value:	255.4637
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.