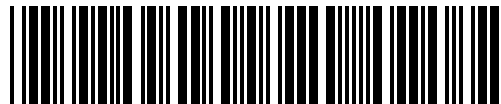


**Return of Allotment of Shares**Company Name: **WOODFORD HOLDCO LIMITED**Company Number: **14671373**Received for filing in Electronic Format on the: **12/04/2024**

XD0V7WDE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/02/2024	

Class of Shares:	C ORDINARY	Number allotted	8750
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1575000
	ORDINARY	Aggregate nominal value:	15750

Currency: **GBP**

Prescribed particulars

(1) RIGHT TO EXERCISE ONE VOTE PER SHARE AT GENERAL MEETINGS OF THE COMPANY. (2) ON WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE HOLDERS OF PREFERENCE SHARES TAKE PRIORITY OVER HOLDERS OF A ORDINARY SHARES IN RECEIVING DISTRIBUTION FROM THE COMPANY AFTER PAYMENT OF ITS LIABILITIES. (3) NOT LIABLE TO BE REDEEMED. (4) NO RIGHTS TO DIVIDENDS WITHOUT INVESTOR APPROVAL.

Class of Shares:	B	Number allotted	71751
	ORDINARY	Aggregate nominal value:	717.51

Currency: **GBP**

Prescribed particulars

(1) DO NOT CONFER ANY RIGHTS TO VOTE AT GENERAL MEETINGS OF THE COMPANY. (2) ON WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE HOLDERS OF PREFERENCE SHARES TAKE PRIORITY OVER HOLDERS OF B ORDINARY SHARES IN RECEIVING DISTRIBUTION FROM THE COMPANY AFTER PAYMENT OF ITS LIABILITIES. (3) NOT LIABLE TO BE REDEEMED. (4) NO RIGHTS TO DIVIDENDS WITHOUT INVESTOR APPROVAL.

Class of Shares:	PREFERENCE	Number allotted	5250000
Currency:	GBP	Aggregate nominal value:	5250000

Prescribed particulars

(1) FIXED CUMULATIVE PREFERENTIAL DIVIDEND PER SHARE AT THE ANNUAL RATE OF 12% OF THE PRICE AT WHICH EACH PREFERENCE SHARE IS ISSUED COMPOUNDED ANNUALLY. (2) ON WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE HOLDERS OF PREFERENCE SHARES TAKE PRIORITY OVER HOLDERS OF A, B AND C ORDINARY SHARES IN RECEIVING DISTRIBUTION FROM THE COMPANY AFTER PAYMENT OF ITS LIABILITIES. (3) LIABLE TO BE REDEEMED. (4) DO NOT CARRY ANY RIGHTS TO VOTE AT GENERAL MEETINGS OF THE COMPANY.

Class of Shares:	C	Number allotted	8750
	ORDINARY	Aggregate nominal value:	87.5
Currency:	GBP		

Prescribed particulars

(1) DO NOT CONFER ANY RIGHTS TO VOTE AT GENERAL MEETINGS OF THE COMPANY. (2) ON WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE HOLDERS OF PREFERENCE SHARES TAKE PRIORITY OVER HOLDERS OF B ORDINARY SHARES IN RECEIVING DISTRIBUTION FROM THE COMPANY AFTER PAYMENT OF ITS LIABILITIES. (3) NOT LIABLE TO BE REDEEMED. (4) NO RIGHTS TO DIVIDENDS WITHOUT INVESTOR APPROVAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6905501
		Total aggregate nominal value:	5266555.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.