

**Return of Allotment of Shares**Company Name: **PROJECT NUMBERS TOPCO LIMITED**Company Number: **14303870**Received for filing in Electronic Format on the: **21/08/2023**

XCAE603U

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/05/2023</b>	

<b>Class of Shares:</b>	<b>C1</b>	Number allotted	<b>1625000</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>29759454</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>297594.54</b>

Currency: **GBP**

Prescribed particulars

**VOTING: EACH A ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS AND ONE VOTE ON A POLL OR ONE VOTE ON A WRITTEN RESOLUTION, SUBJECT TO THERE NOT BEING AN UNDERPERFORMANCE EVENT AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION. INCOME: A ORDINARY SHARES HAVE THE RIGHT TO DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. CAPITAL: A ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING ON A WINDING UP), OF THE SURPLUS ASSETS OF THE COMPANY, IN THE ORDER OF PRIORITY AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION REDEMPTION: THE A ORDINARY SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>12720065</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>127200.65</b>

Currency: **GBP**

Prescribed particulars

**VOTING: EACH B ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS AND ONE VOTE ON A POLL OR ONE VOTE ON A WRITTEN RESOLUTION, SUBJECT TO THERE NOT BEING AN UNDERPERFORMANCE EVENT AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION. INCOME: B ORDINARY SHARES HAVE THE RIGHT TO DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION CAPITAL: B ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING ON A WINDING UP), OF THE SURPLUS ASSETS OF THE COMPANY, IN THE ORDER OF PRIORITY AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. REDEMPTION: THE B ORDINARY SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>C1</b>	Number allotted	<b>4125000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>41250</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING: EACH C1 ORDINARY SHARE CARRIES ONE VOTE ON A SHOW OF HANDS AND ONE VOTE ON A POLL OR ONE VOTE ON A WRITTEN RESOLUTION, SUBJECT TO THERE NOT BEING AN UNDERPERFORMANCE EVENT AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION. INCOME: C1 ORDINARY SHARES HAVE THE RIGHT TO DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION CAPITAL: C1 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING ON A WINDING UP), OF THE SURPLUS ASSETS OF THE COMPANY, IN THE ORDER OF PRIORITY AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. REDEMPTION: THE C1 ORDINARY SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>C2</b>	Number allotted	<b>500000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5000</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING: C2 ORDINARY SHARES DO NOT CONFER A RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE OR SPEAK AT ANY GENERAL MEETING OF THE COMPANY NOR VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. INCOME: C2 ORDINARY SHARES HAVE THE RIGHT TO DIVIDENDS AND DISTRIBUTIONS, AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION CAPITAL: C2 ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING ON A WINDING UP), OF THE SURPLUS ASSETS OF THE COMPANY, IN THE ORDER OF PRIORITY AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION REDEMPTION: THE C2 ORDINARY SHARES ARE NON-REDEEMABLE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>47104519</b>
		Total aggregate nominal value:	<b>471045.19</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.