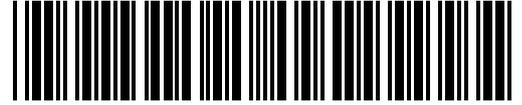




Return of Allotment of Shares

Company Name: **Boku Labs Ltd**

Company Number: **14189950**



Received for filing in Electronic Format on the: **11/10/2022**

XBEEED088

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/10/2022	07/10/2022

Class of Shares:	SEED	Number allotted	2753497
	PREFERRED	Nominal value of each share	0.000001
	SHARES	Amount paid:	2.1114
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	9000000
Currency:	GBP	Aggregate nominal value:	9

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	2753497
	PREFERRED	Aggregate nominal value:	2.753497
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SEED PREFERRED SHARES CARRY FULL RIGHTS TO RECEIVE A DIVIDEND. THE SEED PREFERRED SHARES CARRY FULL VOTING RIGHTS. THE SEED PREFERRED SHARES CARRY A PREFERENTIAL RIGHT TO RECEIVE A DISTRIBUTION OF CAPITAL ON A WINDING UP IN PRIORITY TO THE ORDINARY SHARES, BUT AFTER THE NOMINAL DISTRIBUTION OF £1.00 HAS BEEN MADE TO THE ENTIRE CLASS OF DEFERRED SHARES. THE SEED PREFERRED SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11753497
		Total aggregate nominal value:	11.753497
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.