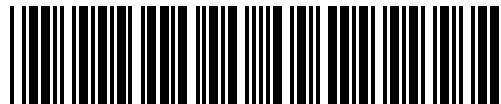


**Return of Allotment of Shares**Company Name: **Boku Labs Ltd**Company Number: **14189950**Received for filing in Electronic Format on the: **11/10/2022**

XBEEED088

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/10/2022</b>	<b>07/10/2022</b>

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>2753497</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.000001</b>
	<b>SHARES</b>	Amount paid:	<b>2.1114</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9000000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>9</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>2753497</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>2.753497</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE SEED PREFERRED SHARES CARRY FULL RIGHTS TO RECEIVE A DIVIDEND. THE SEED PREFERRED SHARES CARRY FULL VOTING RIGHTS. THE SEED PREFERRED SHARES CARRY A PREFERENTIAL RIGHT TO RECEIVE A DISTRIBUTION OF CAPITAL ON A WINDING UP IN PRIORITY TO THE ORDINARY SHARES, BUT AFTER THE NOMINAL DISTRIBUTION OF £1.00 HAS BEEN MADE TO THE ENTIRE CLASS OF DEFERRED SHARES. THE SEED PREFERRED SHARES ARE NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>11753497</b>
		Total aggregate nominal value:	<b>11.753497</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.