



WEDNESDAY

You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.



COMPANIES HOUSE

[illegible]

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

Sterling	A Preference	7,276,146	72,761.46	
Sterling	A1 Preference	24,721,074	247,210.74	
Sterling	B Preference	6,930,799	69,307.99	
Totals		38,928,019	389,280.19	

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	39,544,717	395,447.17	4088

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH06

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A preference shares of £0.01 each
Prescribed particulars ❶	VOTING NO VOTING RIGHTS. INCOME ENTITLED TO RECEIVE IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARES A CUMULATIVE PREFERENTIAL DIVIDEND ("B A PREFERENCE DIVIDEND") AT THE RATE OF 10% P.A. ON THE AMOUNT CREDITED AS PAID UP ON THE B A PREFERENCE SHARES. CAPITAL FIRST TO THE A PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP
Class of share	A1 preference shares of £0.01 each
Prescribed particulars ❶	NON-VOTING. 10% CUMULATIVE PREFERENTIAL RIGHT TO DIVIDENDS AHEAD OF ANY CLASS OF SHARES OTHER THAN A PREFERENCE SHARES. A RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL AHEAD OF B PREFERENCE AND ORDINARY SHAREHOLDERS. REDEEMABLE.
Class of share	B preference shares of £0.01 each
Prescribed particulars ❶	VOTING NO VOTING RIGHTS. INCOME ENTITLED TO RECEIVE IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARES OTHER THAN THE A PREFERENCE SHARES A CUMULATIVE PREFERENTIAL DIVIDEND ("A B PREFERENCE DIVIDEND") AT THE RATE OF 10% P.A. ON THE AMOUNT CREDITED AS PAID UP ON THE A B PREFERENCE SHARES. CAPITAL FIRST TO THE A PREFERENCE

❶ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6 Signature

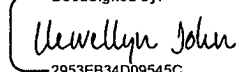
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:



2953EB34D09545C...

X

This form may be signed by:

Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH06

Notice of cancellation of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Jessica Martin

Company name Stephenson Harwood LLP

Address 1 Finsbury Circus

Post town London

County/Region

Postcode E C 2 M 7 S H

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

4

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium	
Sterling	A ordinary shares of £0.01 each	380,523	3,805.23		
Sterling	B ordinary shares of £0.01 each	209,144	2,091.44		
Sterling	C ordinary shares of £0.01 each	27,031	270.31		
Totals		616,698	6,166.98		4088

SH06 - continuation page

Notice of cancellation of shares

5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A ordinary shares of £0.01 each
Prescribed particulars	<p>VOTING FULL VOTING RIGHTS, SUBJECT TO THE PROVISIONS OF ARTICLE 36.5. INCOME FOLLOWING SATISFACTION OF THE A PREFERENCE DIVIDEND AND THE B PREFERENCE DIVIDEND, ENTITLED TO ANY DIVIDEND DETERMINED TO BE DISTRIBUTED ALONGSIDE THE B ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND CALCULATED ON THE AMOUNTS CREDITED AS PAID UP ON SUCH SHARES. CAPITAL FIRST TO THE A PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH A PREFERENCE SHARE HELD BY THEM; SECOND ALL UNPAID ARREARS AND ACCRUALS OF A PREFERENCE DIVIDEND; THIRD TO THE B PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH B PREFERENCE SHARE HELD BY THEM; FOURTH ALL UNPAID ARREARS AND ACCRUALS OF B PREFERENCE DIVIDEND; FIFTH TO THE ORDINARY SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE); SIXTH IN PAYING ANY BALANCE TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE). REDEMPTION NO RIGHT TO REDEEM</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B ordinary shares of £0.01 each	
Prescribed particulars	<p>VOTING FULL VOTING RIGHTS, SUBJECT TO THE PROVISIONS OF ARTICLE 36.5. INCOME FOLLOWING SATISFACTION OF THE A PREFERENCE DIVIDEND AND THE B PREFERENCE DIVIDEND, ENTITLED TO ANY DIVIDEND DETERMINED TO BE DISTRIBUTED ALONGSIDE THE A ORDINARY SHARES AND THE C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND CALCULATED ON THE AMOUNTS CREDITED AS PAID UP ON SUCH SHARES. CAPITAL FIRST TO THE A PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH A PREFERENCE SHARE HELD BY THEM; SECOND ALL UNPAID ARREARS AND ACCRUALS OF A PREFERENCE DIVIDEND; THIRD TO THE B PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH B PREFERENCE SHARE HELD BY THEM; FOURTH ALL UNPAID ARREARS AND ACCRUALS OF B PREFERENCE DIVIDEND; FIFTH TO THE ORDINARY SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE); SIXTH IN PAYING ANY BALANCE TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE). REDEMPTION NO RIGHT TO REDEE</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH06 - continuation page

Notice of cancellation of shares

5

Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C ordinary shares of £0.01 each
Prescribed particulars	<p>VOTING NO VOTING RIGHTS. INCOME FOLLOWING SATISFACTION OF THE A PREFERENCE DIVIDEND AND THE B PREFERENCE DIVIDEND, ENTITLED TO ANY DIVIDEND DETERMINED TO BE DISTRIBUTED ALONGSIDE THE A ORDINARY SHARES AND THE B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND CALCULATED ON THE AMOUNTS CREDITED AS PAID UP ON SUCH SHARES. CAPITAL FIRST TO THE A PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH A PREFERENCE SHARE HELD BY THEM; SECOND ALL UNPAID ARREARS AND ACCRUALS OF A PREFERENCE DIVIDEND; THIRD TO THE B PREFERENCE SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON EACH B PREFERENCE SHARE HELD BY THEM; FOURTH ALL UNPAID ARREARS AND ACCRUALS OF B PREFERENCE DIVIDEND; FIFTH TO THE ORDINARY SHAREHOLDERS THE AMOUNT CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE); SIXTH IN PAYING ANY BALANCE TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM (AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE). REDEMPTION NO RIGHT TO REDEEM</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.