

**Return of Allotment of Shares**Company Name: **CROCUS TOPCO LIMITED**Company Number: **14025565**Received for filing in Electronic Format on the: **11/11/2022**

XBGK9SQ1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/10/2022	

Class of Shares:	B2	Number allotted	1813263
	ORDINARY	Nominal value of each share	0.01
	SHARES	Amount paid:	0.075
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	9016616
	ORDINARY	Aggregate nominal value:	90166.16
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF V PERCENT OF THE EXIT PROCEEDS TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES, PRO RATA TO THE TOTAL NUMBER OF A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME (WHERE V EQUALS $A/M \times 100$ [WHERE A EQUALS THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; M EQUALS THE TOTAL NUMBER OF SHARES IN ISSUE AT THE RELEVANT TIME]); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B1	Number allotted	8483384
	ORDINARY	Aggregate nominal value:	84833.84
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF W PERCENT OF THE EXIT PROCEEDS TO EACH OF THE HOLDERS OF THE B1 ORDINARY SHARES, PRO RATA TO THE TOTAL NUMBER OF B1 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME (WHERE W EQUALS $(B - C)/M \times 100$ [WHERE B EQUALS THE NUMBER OF B1 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; C EQUALS THE NUMBER OF B2 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; M EQUALS THE TOTAL NUMBER OF SHARES IN ISSUE AT THE RELEVANT TIME]); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C1	Number allotted	546913
	ORDINARY	Aggregate nominal value:	5469.13
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF Y PERCENT OF THE EXIT PROCEEDS TO EACH OF THE HOLDERS OF THE C1 ORDINARY SHARES, PRO RATA TO THE TOTAL NUMBER OF C1 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME (WHERE Y EQUALS $D/M \times 100$ [WHERE D EQUALS THE NUMBER OF C1 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; M EQUALS THE TOTAL NUMBER OF SHARES IN ISSUE AT THE RELEVANT TIME]); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C2	Number allotted	1500000
	ORDINARY	Aggregate nominal value:	15000
	SHARES		
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS, FULL DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF Z PERCENT OF THE EXIT PROCEEDS TO EACH OF THE HOLDERS OF THE C2 ORDINARY SHARES, PRO RATA TO THE TOTAL NUMBER OF C2 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME (WHERE Z EQUALS $E/M \times 100$ [WHERE E EQUALS THE NUMBER OF C2 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; M EQUALS THE TOTAL NUMBER OF SHARES IN ISSUE AT THE RELEVANT TIME]); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B2	Number allotted	1813263
	ORDINARY	Aggregate nominal value:	18132.63
	SHARES		
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS, FULL DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF X% OF THE EXIT PROCEEDS TO EACH OF THE HOLDERS OF THE B2 ORDINARY SHARES, PRO RATA TO THE TOTAL NUMBER OF B2 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME (WHERE X EQUALS $C/M \times 100$ [WHERE C EQUALS THE NUMBER OF B2 ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME; M EQUALS THE TOTAL NUMBER OF SHARES IN ISSUE AT THE RELEVANT TIME]); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21360176
		Total aggregate nominal value:	213601.76
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.