Companies House

CS01 (ef)

Confirmation Statement

Company Name: **HAMSARD 3669 LIMITED**
Company Number: **13986629**

Received for filing in Electronic Format on the: **09/04/2024**

XD0PFQMX

Company Name: **HAMSARD 3669 LIMITED**

Company Number: **13986629**

Confirmation Statement date: **17/03/2024**

The company confirms that its intended future activities are lawful.

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**744712**
	ORDINARY	Aggregate nominal value:	**7447.12**
Currency:	**GBP**		

Prescribed particulars

(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE A ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE A ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE B ORDINARY SHARES AND THE C ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	**B**	Number allotted	**63661**
	ORDINARY	Aggregate nominal value:	**636.61**
Currency:	**GBP**		

Prescribed particulars

(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE B ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE B ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE A ORDINARY SHARES AND THE C ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE B ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	**C**	Number allotted	**163250**
	ORDINARY	Aggregate nominal value:	**1632.5**
Currency:	**GBP**		

Prescribed particulars

(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE C ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE C ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE A ORDINARY SHARES AND THE B ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE C ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	**B**	Number allotted	**9501728**
	PREFERENCE	Aggregate nominal value:	**95017.28**
Currency:	**GBP**		

Prescribed particulars

THE B PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 1 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 1 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 2 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 2 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 3 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 3 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 4 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 4 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 5 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 5 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 6 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 6 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 7 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 7 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 8 A PREFERENCE**	Number allotted	**9551078**
		Aggregate nominal value:	**95510.78**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 8 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	**SERIES 9 A PREFERENCE**	Number allotted	**9551077**
		Aggregate nominal value:	**95510.77**
Currency:	**GBP**		

Prescribed particulars

THE SERIES 9 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**96433052**
		Total aggregate nominal value:	**964330.52**
		Total aggregate amount unpaid:	**0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **0 SERIES 1 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 2: **0 SERIES 2 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 3: **0 SERIES 3 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 4: **0 SERIES 4 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 5: **0 SERIES 5 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 6: **0 SERIES 6 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 7: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 8: **0 B ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 9: **0 C ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 10: **0 SERIES 1 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 11: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 12: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 13: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 14: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 15: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 16: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 17: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 18: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 19: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON KELF**

Shareholding 20: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON KELF**

Shareholding 21: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MATTHEW SMITH**

Shareholding 22: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MATTHEW SMITH**

Shareholding 23: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MATT LOVELL**

Shareholding 24: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MATT LOVELL**

Shareholding 25: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MATT LOVELL**

Shareholding 26: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLEWELLYN**

Shareholding 27: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLEWELLYN**

Shareholding 28: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **JULIAN LLEWELLYN**

Shareholding 29: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ROB DAVIES**

Shareholding 30: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ROB DAVIES**

Shareholding 31: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ROB DAVIES**

Shareholding 32: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **STEWART DALZIEL**

Shareholding 33: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **STEWART DALZIEL**

Shareholding 34: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK CRAIGIE**

Shareholding 35: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK CRAIGIE**

Shareholding 36: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **LINDSEY WARNER**

Shareholding 37: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **LINDSEY WARNER**

Shareholding 38: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **LINDSEY WARNER**

Shareholding 39: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON HEAFIELD**

Shareholding 40: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON HEAFIELD**

Shareholding 41: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON HEAFIELD**

Shareholding 42: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TARAN SOHAL**

Shareholding 43: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TARAN SOHAL**

Shareholding 44: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TARAN SOHAL**

Shareholding 45: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TOM RIDGEWAY**

Shareholding 46: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TOM RIDGEWAY**

Shareholding 47: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TIM WALLIS**

Shareholding 48: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TIM WALLIS**

Shareholding 49: **0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK ROTHERAM**

Shareholding 50: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **RIC KELLY**

Shareholding 51: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **DAN HIGHAM**

Shareholding 52: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK BRAUND**

Shareholding 53: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 LP**

Shareholding 54: **0 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED A/C ECI 11 F LP**

Shareholding 55: **736316 A ORDINARY shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 56: **9551078 SERIES 1 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 57: **9551078 SERIES 2 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 58: **9551078 SERIES 3 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 59: **9551078 SERIES 4 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 60: **9551078 SERIES 5 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 61: **9551078 SERIES 6 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 62: **9551078 SERIES 7 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 63: **9551078 SERIES 8 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 64: **9551077 SERIES 9 A PREFERENCE shares held as at the date of this confirmation statement**
Name: **ECI 11 NOMINEES LIMITED**

Shareholding 65: **8396 A ORDINARY shares held as at the date of this confirmation statement**
Name: **TIM WALLIS**

Shareholding 66: **63661 B ORDINARY shares held as at the date of this confirmation statement**
Name: **BCN GROUP NOMINEE LIMITED**

Shareholding 67: **163250 C ORDINARY shares held as at the date of this confirmation statement**
Name: **BCN GROUP NOMINEE LIMITED**

Shareholding 68: **9501728 B PREFERENCE shares held as at the date of this confirmation statement**
Name: **BCN NOMINEE LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor