

**Return of Allotment of Shares**Company Name: **HAMSARD 3669 LIMITED**Company Number: **13986629**Received for filing in Electronic Format on the: **05/04/2023**

XC0SCDNU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>29/03/2023</b>	

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>7746</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>2.002254</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1831866</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>744712</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>7447.12</b>

Currency: **GBP**

Prescribed particulars

**(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE A ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE A ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE B ORDINARY SHARES AND THE C ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE A ORDINARY SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>63661</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>636.61</b>

Currency: **GBP**

Prescribed particulars

(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE B ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE B ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE A ORDINARY SHARES AND THE C ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE B ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	C	Number allotted	158750
	ORDINARY	Aggregate nominal value:	1587.5
Currency:	GBP		
Prescribed particulars			

(A) SUBJECT TO ANY SPECIAL RIGHTS OR RESTRICTIONS AS TO VOTING ATTACHED TO ANY SHARE BY OR IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION, THE C ORDINARY SHARES ENTITLE THE HOLDER TO ONE VOTE PER SHARE; (B) THE C ORDINARY SHARES RANK PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE WITH THE A ORDINARY SHARES AND THE B ORDINARY SHARES AND ARE ENTITLED TO ANY DIVIDEND WHICH THE COMPANY DETERMINES TO DISTRIBUTE ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME; (C) UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA; AND (D) THE C ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	<b>B</b>	Number allotted	<b>9501728</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>95017.28</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

THE B PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	1 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 1 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	2 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 2 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	3 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 3 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	4 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			



THE SERIES 4 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	5 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 5 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	6 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 6 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	7 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 7 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551078
	8 A	Aggregate nominal value:	95510.78
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 8 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

Class of Shares:	SERIES	Number allotted	9551077
	9 A	Aggregate nominal value:	95510.77
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE SERIES 9 A PREFERENCE SHARES HAVE NO VOTING RIGHTS, NO RIGHTS TO A DIVIDEND, AND ARE REDEEMABLE. THE PREFERENCE SHARES RANK EQUALLY WITHOUT ANY DISCRIMINATION OF PREFERENCE SAVE THAT THE OBLIGATIONS OF THE COMPANY IN RESPECT OF THE SERIES A PREFERENCE SHARES SHALL RANK IN ACCORDANCE WITH ARTICLE 5.11. UPON A RETURN OF CAPITAL WHICH OCCURS BY WINDING-UP, REFINANCING, A CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING THE PREFERENCE SHARES THE PREFERRED RETURN, (2) SECOND, IN PAYING TO EACH HOLDER OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID (3) THIRD, IN PAYING TO EACH HOLDER OF C ORDINARY SHARES, AN AMOUNT EQUAL TO THE C PERCENTAGE OF THE PROCEEDS ALLOCATED AMONGST THEM PRO RATA TO THE NUMBER OF C ORDINARY SHARES HELD BY THEM; AND (4) FINALLY, IN PAYING THE BALANCE OF THE PROCEEDS TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU) ALLOCATED AMONGST THEM PRO RATA.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>96428552</b>
		Total aggregate nominal value:	<b>964285.52</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.