

**Return of Allotment of Shares**Company Name: **ALEPH INTERNATIONAL HOLDINGS (UK) LTD**Company Number: **13899793**Received for filing in Electronic Format on the: **16/05/2022**

XB44AZG0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/05/2022	

Class of Shares:	A2 SHARES	Number allotted	167688500
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.02265
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	167688500
	SHARES	Aggregate nominal value:	1676885

Currency: **GBP**

Prescribed particulars

FULL VOTING RIGHTS. RIGHT TO RECEIVE DIVIDENDS AND DISTRIBUTIONS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, ON OR BEFORE 30 SEPTEMBER 2023, THE HOLDERS OF A2 SHARES WILL FIRST RECEIVE THEIR SUBSCRIPTION PRICE AND THEN HOLDERS OF A1 SHARES, B SHARES AND DEFERRED SHARES WILL RECEIVE THEIR SUBSCRIPTION PRICE. THEREAFTER THE REMAINING BALANCE WILL BE DISTRIBUTED EQUALLY BETWEEN ALL SHAREHOLDERS. AFTER 30 SEPTEMBER 2023, THE ASSETS OF THE COMPANY WILL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND DEFERRED SHARES PRO RATA TO THE NUMBER OF SHARES HELD. THE A1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	167688500
	SHARES	Aggregate nominal value:	1676885

Currency: **GBP**

Prescribed particulars

FULL VOTING RIGHTS. RIGHT TO RECEIVE DIVIDENDS AND DISTRIBUTIONS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, ON OR BEFORE 30 SEPTEMBER 2023, THE HOLDERS OF A2 SHARES WILL FIRST RECEIVE THEIR SUBSCRIPTION PRICE AND THEN HOLDERS OF A1 SHARES, B SHARES AND DEFERRED SHARES WILL RECEIVE THEIR SUBSCRIPTION PRICE. THEREAFTER THE REMAINING BALANCE WILL BE DISTRIBUTED EQUALLY BETWEEN ALL SHAREHOLDERS. AFTER 30 SEPTEMBER 2023, THE ASSETS OF THE COMPANY WILL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND DEFERRED SHARES PRO RATA TO THE NUMBER OF SHARES HELD. THE A2 SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	335377000
		Total aggregate nominal value:	3353770
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.