

**Return of Allotment of Shares**Company Name: **CMC LITHIUM CORPORATION LIMITED**Company Number: **13875213**Received for filing in Electronic Format on the: **25/07/2023**

XC8J2NFT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/07/2023	01/07/2023

Class of Shares:	ORDINARY	Number allotted	5000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**SHARES ISSUED AS PART CONSIDERATION FOR SERVICES PROVIDED IN ACCORDANCE
WITH THE CONSULTING AGREEMENT DATED 1 APRIL 2023**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	57925000
Currency:	GBP	Aggregate nominal value:	579250

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	57925000
		Total aggregate nominal value:	579250
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.