



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **NATIONWIDE ENGINEERING RESEARCH AND DEVELOPMENT LTD**

Company Number: **13835452**



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XCUUFB55

Company Name: **NATIONWIDE ENGINEERING RESEARCH AND DEVELOPMENT LTD**

Company Number: **13835452**

Confirmation **06/01/2024**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>100000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>100</b>
Prescribed particulars			

**VOTING - THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ON AN AS CONVERTED BASIS) AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS - SAVE WHERE A SPECIAL DIVIDEND APPLIES, THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS WHICH THE COMPANY MAY WITH THE PRIOR WRITTEN CONSENT OF THE INVESTOR MAJORITY DETERMINE TO DISTRIBUTE PARI PASSU WITH ANY OTHER CLASS OR CLASSES OF EQUITY SHARE TO WHOM SUCH DISTRIBUTION IS MADE (SUCH THAT EQUITY SHARES OF DIFFERENT CLASSES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL OF THE SEED PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS THEREON TO BE DISTRIBUTED TO EACH OF THE HOLDERS SEED PREFERRED SHARES SUCH THAT EACH HOLDER OF SEED PREFERRED SHARES RECEIVES AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE RELEVANT PREFERENCE AMOUNT IN FULL (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE SEED PREFERRED SHARES); (C) THEREAFTER THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD. WHERE A SHAREHOLDER HAS RECEIVED ANY SPECIAL DIVIDEND, SUCH AMOUNT PAID BY WAY OF SPECIAL DIVIDEND SHALL BE SET OFF AGAINST ANY AMOUNT SUBSEQUENTLY PAYABLE TO THAT SHAREHOLDER AND SUCH SHAREHOLDER SHALL ONLY RECEIVE THE BALANCE (IF ANY) OF THE AMOUNT SUCH SHAREHOLDER WOULD HAVE RECEIVED HAD NO SUCH SPECIAL DIVIDEND BEEN PAID TO THAT SHAREHOLDER PREVIOUSLY. REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>25183</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>25.183</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**VOTING - THE SEED PREFERRED SHARES SHALL CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE (ON AN AS CONVERTED BASIS) AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS - SAVE WHERE A SPECIAL DIVIDEND APPLIES, THE HOLDERS OF SEED PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS WHICH THE COMPANY MAY WITH THE PRIOR WRITTEN CONSENT OF THE INVESTOR MAJORITY DETERMINE TO DISTRIBUTE PARI PASSU WITH ANY OTHER CLASS OR CLASSES OF EQUITY SHARE TO WHOM SUCH DISTRIBUTION IS MADE (SUCH THAT EQUITY SHARES OF DIFFERENT CLASSES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO THE AGGREGATE PREFERENCE AMOUNT OF ALL OF THE SEED PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS THEREON TO BE DISTRIBUTED TO EACH OF THE HOLDERS SEED PREFERRED SHARES SUCH THAT EACH HOLDER OF SEED PREFERRED SHARES RECEIVES AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE RELEVANT PREFERENCE AMOUNT IN FULL (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE SEED PREFERRED SHARES); (C) THEREAFTER THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD. WHERE A SHAREHOLDER HAS RECEIVED ANY SPECIAL DIVIDEND, SUCH AMOUNT PAID BY WAY OF SPECIAL DIVIDEND SHALL BE SET OFF AGAINST ANY AMOUNT SUBSEQUENTLY PAYABLE TO THAT SHAREHOLDER AND SUCH SHAREHOLDER SHALL ONLY RECEIVE THE BALANCE (IF ANY) OF THE AMOUNT SUCH SHAREHOLDER WOULD HAVE RECEIVED HAD NO SUCH SPECIAL DIVIDEND BEEN PAID TO THAT SHAREHOLDER PREVIOUSLY. REDEMPTION - THE SEED PREFERRED SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:

**GBP**

Total number of shares: **125183**

Total aggregate nominal value: **125.183**

Total aggregate amount **0**

unpaid:

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **7177 SEED PREFERRED shares held as at the date of this confirmation statement**

Name: **BLACK SWAN GRAPHENE INC.**

Shareholding 2: **50000 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROBIN HIBBERD**

Shareholding 3: **15909 SEED PREFERRED shares held as at the date of this confirmation statement**

Name: **LOCALGLOBE XII, L.P.**

Shareholding 4: **50000 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEXANDER STEPHEN MCDERMOTT**

Shareholding 5: **2097 SEED PREFERRED shares held as at the date of this confirmation statement**

Name: **OVE ARUP VENTURES LIMITED**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement



# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor