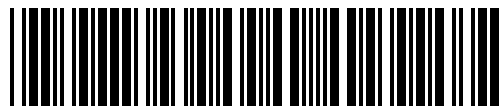


**Return of Allotment of Shares**Company Name: **OPUS TOPCO LIMITED**Company Number: **13774457**Received for filing in Electronic Format on the: **13/04/2023**

XC1DJQBS

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/03/2023	15/03/2023

Class of Shares:	C ORDINARY	Number allotted	1257
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1030020
	ORDINARY	Aggregate nominal value:	10300.2

Currency: **GBP**

Prescribed particulars

A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	395690
	ORDINARY	Aggregate nominal value:	3956.9

Currency: **GBP**

Prescribed particulars

A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	183231
	ORDINARY	Aggregate nominal value:	1832.31

Currency: **GBP**

Prescribed particulars

A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	123941918
	PREFERENCE	Aggregate nominal value:	1239419.18

Currency: **GBP**

Prescribed particulars

A PREFERENCE AND B PREFERENCE SHARES RANK EQUALLY. PREFERENCE SHARES HAVE 1% OF VOTING RIGHTS IN THE COMPANY AT ANY TIME. PREFERENCE SHARES WILL ACCRUE DIVIDENDS AT PREFERENCE SHARE DIVIDEND RATE. PREFERENCE SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE REDEEMABLE.

Class of Shares:	B	Number allotted	47613196
	PREFERENCE	Aggregate nominal value:	476131.96

Currency: **GBP**

Prescribed particulars

A PREFERENCE AND B PREFERENCE SHARES RANK EQUALLY. PREFERENCE SHARES HAVE 1% OF VOTING RIGHTS IN THE COMPANY AT ANY TIME. PREFERENCE SHARES WILL ACCRUE DIVIDENDS AT PREFERENCE SHARE DIVIDEND RATE. PREFERENCE SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE REDEEMABLE.

Class of Shares:	EXIT	Number allotted	18500
	RATCHET	Aggregate nominal value:	185

Currency: **GBP**

Prescribed particulars

NON VOTING SHARE. NO DIVIDENDS. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. NON REDEEMABLE.

Class of Shares:	EXIT	Number allotted	7250000
	RETURN	Aggregate nominal value:	72500

Currency: **GBP**

Prescribed particulars

NON VOTING SHARE. NO DIVIDENDS. DISTRIBUTION TO BE MADE ON WINDING UP FOR A SUM EQUAL TO EXIT RETURN AMOUNT. NON REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	180432555
		Total aggregate nominal value:	1804325.55
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.