

**Return of Allotment of Shares**Company Name: **OPUS TOPCO LIMITED**Company Number: **13774457**Received for filing in Electronic Format on the: **14/07/2022**

XB885TDU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>06/07/2022</b>	

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>42765</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>395690</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3956.9</b>

Currency: **GBP**

Prescribed particulars

**A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>151782</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1517.82</b>

Currency: **GBP**

Prescribed particulars

**A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1029920</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>10299.2</b>

Currency: **GBP**

Prescribed particulars

**A ORDINARY, B ORDINARY AND C ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. ORDINARY SHARES RANK EQUALLY FOR ANY DIVIDEND DECLARED. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>123941918</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1239419.18</b>

Currency: **GBP**

Prescribed particulars

**A PREFERENCE AND B PREFERENCE SHARES RANK EQUALLY. PREFERENCE SHARES HAVE 1% OF VOTING RIGHTS IN THE COMPANY AT ANY TIME. PREFERENCE SHARES WILL ACCRUE DIVIDENDS AT PREFERENCE SHARE DIVIDEND RATE. PREFERENCE SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>47613196</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>476131.96</b>

Currency: **GBP**

Prescribed particulars

**A PREFERENCE AND B PREFERENCE SHARES RANK EQUALLY. PREFERENCE SHARES HAVE 1% OF VOTING RIGHTS IN THE COMPANY AT ANY TIME. PREFERENCE SHARES WILL ACCRUE DIVIDENDS AT PREFERENCE SHARE DIVIDEND RATE. PREFERENCE SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE REDEEMABLE.**

<b>Class of Shares:</b>	<b>EXIT</b>	Number allotted	<b>18500</b>
	<b>RATCHET</b>	Aggregate nominal value:	<b>185</b>

Currency: **GBP**

Prescribed particulars

**NON VOTING SHARE. NO DIVIDENDS. ORDINARY AND RATCHET SHARES RANK EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. NON REDEEMABLE.**

<b>Class of Shares:</b>	<b>EXIT</b>	Number allotted	<b>7250000</b>
	<b>RETURN</b>	Aggregate nominal value:	<b>72500</b>

Currency: **GBP**

Prescribed particulars

**NON VOTING SHARE. NO DIVIDENDS. DISTRIBUTION TO BE MADE ON WINDING UP FOR A SUM EQUAL TO EXIT RETURN AMOUNT. NON REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>180401006</b>
		Total aggregate nominal value:	<b>1804010.06</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.