

**Return of Allotment of Shares**Company Name: **MEDUX UK HOLDCO LIMITED**Company Number: **13761825**Received for filing in Electronic Format on the: **14/03/2022**

XAZSFMQG

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>22/02/2022</b> |    |

|                         |                   |                             |                    |
|-------------------------|-------------------|-----------------------------|--------------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>2527109268</b>  |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.01</b>        |
|                         |                   | Amount paid:                | <b>25271092.68</b> |
|                         |                   | Amount unpaid:              | <b>0</b>           |

No shares allotted other than for cash

|                         |                 |                             |                  |
|-------------------------|-----------------|-----------------------------|------------------|
| <b>Class of Shares:</b> | <b>B1</b>       | Number allotted             | <b>86435678</b>  |
|                         | <b>ORDINARY</b> | Nominal value of each share | <b>0.01</b>      |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>864356.78</b> |
|                         |                 | Amount unpaid:              | <b>0</b>         |

No shares allotted other than for cash

|                         |                 |                             |                   |
|-------------------------|-----------------|-----------------------------|-------------------|
| <b>Class of Shares:</b> | <b>B2</b>       | Number allotted             | <b>275232362</b>  |
|                         | <b>ORDINARY</b> | Nominal value of each share | <b>0.01</b>       |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>2752323.62</b> |
|                         |                 | Amount unpaid:              | <b>0</b>          |

No shares allotted other than for cash

|                         |                   |                             |                   |
|-------------------------|-------------------|-----------------------------|-------------------|
| <b>Class of Shares:</b> | <b>A</b>          | Number allotted             | <b>4302915797</b> |
|                         | <b>PREFERENCE</b> | Nominal value of each share | <b>0.01</b>       |

|  |                   |                             |                    |
|--|-------------------|-----------------------------|--------------------|
| Currency:                              | <b>GBP</b>        | Amount paid:                | <b>43029157.97</b> |
|  |                   | Amount unpaid:              | <b>0</b>           |
| No shares allotted other than for cash |                   |                             |                    |
| <b>Class of Shares:</b>                | <b>B1</b>         | Number allotted             | <b>147174263</b>   |
|  | <b>PREFERENCE</b> | Nominal value of each share | <b>0.01</b>        |
| Currency:                              | <b>GBP</b>        | Amount paid:                | <b>1471742.63</b>  |
|  |                   | Amount unpaid:              | <b>0</b>           |
| No shares allotted other than for cash |                   |                             |                    |
| <b>Class of Shares:</b>                | <b>B2</b>         | Number allotted             | <b>91744121</b>    |
|  | <b>PREFERENCE</b> | Nominal value of each share | <b>0.01</b>        |
| Currency:                              | <b>GBP</b>        | Amount paid:                | <b>917441.21</b>   |
|  |                   | Amount unpaid:              | <b>0</b>           |
| No shares allotted other than for cash |                   |                             |                    |

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                    |
|-------------------------|-----------------|--------------------------|--------------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>2527109278</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>25271092.78</b> |

Currency: **GBP**

Prescribed particulars

**VOTING: ONE VOTE PER SHARE DIVIDEND: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY (WITH INVESTOR CONSENT) CAPITAL: ANY PROCEEDS REMAINING AVAILABLE FOR DISTRIBUTION PARI PASSU TO THE HOLDERS OF THE A ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES AND AFTER PAYMENT TO THE A PREFERENCE SHARES, B1 PREFERENCE SHARES AND B2 PREFERENCE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY REDEMPTION: NO RIGHT OF REDEMPTION**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>B1</b>       | Number allotted          | <b>86435678</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>864356.78</b> |

Currency: **GBP**

Prescribed particulars

**VOTING: ONE VOTE PER SHARE DIVIDEND: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY (WITH INVESTOR CONSENT) CAPITAL: ANY PROCEEDS REMAINING AVAILABLE FOR DISTRIBUTION PARI PASSU TO THE HOLDERS OF THE A ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES AND AFTER PAYMENT TO THE A PREFERENCE SHARES, B1 PREFERENCE SHARES AND B2 PREFERENCE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY REDEMPTION: NO RIGHT OF REDEMPTION**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>B2</b>       | Number allotted          | <b>275232362</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>2752323.62</b> |

Currency: **GBP**

Prescribed particulars

**VOTING: ONE VOTE PER SHARE DIVIDEND: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY (WITH INVESTOR CONSENT) CAPITAL: ANY PROCEEDS REMAINING AVAILABLE FOR DISTRIBUTION PARI PASSU TO THE HOLDERS OF THE A ORDINARY SHARES, B1 ORDINARY SHARES AND B2 ORDINARY SHARES AND AFTER PAYMENT TO THE A PREFERENCE SHARES, B1 PREFERENCE SHARES AND B2 PREFERENCE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY REDEMPTION: NO RIGHT OF REDEMPTION**

|                         |                   |                          |                    |
|-------------------------|-------------------|--------------------------|--------------------|
| <b>Class of Shares:</b> | <b>A</b>          | Number allotted          | <b>4302915797</b>  |
|                         | <b>PREFERENCE</b> | Aggregate nominal value: | <b>43029157.97</b> |
| Currency:               | <b>GBP</b>        |                          |                    |

Prescribed particulars

**VOTING: NO RIGHT TO VOTE OR ATTEND OR RECEIVE NOTICE OF ANY GENERAL MEETING OR TO RECEIVE COPIES OR AGREE TO A WRITTEN RESOLUTION DIVIDEND: A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% ON THE ISSUE PRICE OF EACH A PREFERENCE SHARE DISTRIBUTED PRO RATA TO THE HOLDERS OF THE A PREFERENCE SHARES, B1 PREFERENCE SHARES AND B2 PREFERENCE SHARES CAPITAL: THE ISSUE PRICE OF THE PREFERENCE SHARES TOGETHER WITH ANY ARREARS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND NO FURTHER ENTITLEMENT REDEMPTION: REDEEMABLE ON NOTICE BY THE COMPANY OR THE INVESTOR (AS FURTHER DETAILED IN THE ARTICLES OF ASSOCIATION) FOR AN AMOUNT EQUAL TO THE ISSUE PRICE THEREOF (INCLUDING ANY ARREARS)**

|                         |                   |                          |                   |
|-------------------------|-------------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>B1</b>         | Number allotted          | <b>147174263</b>  |
|                         | <b>PREFERENCE</b> | Aggregate nominal value: | <b>1471742.63</b> |
| Currency:               | <b>GBP</b>        |                          |                   |

Prescribed particulars

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|                         |                   |                          |                  |
|-------------------------|-------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>B2</b>         | Number allotted          | <b>91744121</b>  |
|                         | <b>PREFERENCE</b> | Aggregate nominal value: | <b>917441.21</b> |
| Currency:               | <b>GBP</b>        |                          |                  |

Prescribed particulars

**VOTING: NO RIGHT TO VOTE OR ATTEND OR RECEIVE NOTICE OF ANY GENERAL MEETING OR TO RECEIVE COPIES OR AGREE TO A WRITTEN RESOLUTION DIVIDEND: A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% ON THE ISSUE PRICE OF EACH B2 PREFERENCE SHARE DISTRIBUTED PRO RATA TO THE HOLDERS OF THE A PREFERENCE SHARES, B1 PREFERENCE SHARES AND B2 PREFERENCE SHARES CAPITAL: THE ISSUE PRICE OF THE PREFERENCE SHARES TOGETHER WITH ANY ARREARS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND NO FURTHER ENTITLEMENT REDEMPTION: REDEEMABLE ON NOTICE BY THE COMPANY OR THE INVESTOR (AS FURTHER DETAILED IN THE ARTICLES OF ASSOCIATION) FOR AN AMOUNT EQUAL TO THE ISSUE PRICE THEREOF (INCLUDING ANY ARREARS)**

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>7430611499</b>  |
|           |            | Total aggregate nominal value: | <b>74306114.99</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.