

PRIVATE COMPANY LIMITED BY SHARES

TD SYNnex FINANCE LIMITED

(company number: 13720023)

(the “**Company**”)

**STATEMENT OF COMPLIANCE BY THE BOARD OF DIRECTORS OF THE
COMPANY UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the
“Act”)**

We, the undersigned, being all the directors of the Company as at the date of this statement, make the following statement under section 644(5) of the Act.

As set out in the written resolutions circulated to the sole member of the Company on 26 March 2024, the Company proposes to reduce its share premium account by means of the solvency statement procedure under section 642 of the Act. The directors of the Company signed a solvency statement in the form prescribed by section 643 of the Act (the “**Solvency Statement**”) on 26 March 2024 and the special resolutions approving the reduction of capital (the “**Resolutions**”) were passed as written resolutions on 26 March 2024.

We confirm that the Solvency Statement was:

- 1 made not more than 15 days before the date on which the Resolutions were passed; and
- 2 provided to the sole eligible member of the Company in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.


Signed:


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Kerry Christine Allgire
Date: 26 March 2024

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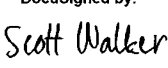
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Nicholas John Bastin
Date: 26 March 2024

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Agnieszka Cymier
Date: 26 March 2024

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Stephen Michael Nolan
Date: 26 March 2024

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Stephen Dennis Philp
Date: 26 March 2024

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Scott Wilham Walker
Date: 26 March 2024