

**Return of Allotment of Shares**Company Name: **UPACARE HEALTH LTD**Company Number: **13681644**Received for filing in Electronic Format on the: **07/09/2022**

XBC0FLGH

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/08/2022	

Class of Shares: A ORDINARYNumber allotted **36660**Currency: **GBP**Nominal value of each share **0.00001**Amount paid: **0**Amount unpaid: **0**

Non-cash consideration

PROVISION OF SERVICES

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	110000
Currency:	GBP	Aggregate nominal value:	1.1

Prescribed particulars

FULL RIGHTS REGARDING VOTING. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD.

Class of Shares:	A	Number allotted	36660
	ORDINARY	Aggregate nominal value:	0.3666
Currency:	GBP		

Prescribed particulars

FULL RIGHTS REGARDING VOTING. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (B) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THE NUMBER OF EQUITY SHARES HELD. ALL OF THE FULLY PAID A ORDINARY SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES: (A) ON THE DATE OF A NOTICE GIVEN BY THE SHAREHOLDER MAJORITY (WHICH DATE SHALL BE TREATED AS THE CONVERSION DATE); OR (B) IMMEDIATELY UPON THE OCCURRENCE OF AN IPO.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	146660
		Total aggregate nominal value:	1.4666
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.