



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **ACAL BFI GROUP LIMITED**

Company Number: **13680776**



Received for filing in Electronic Format on the: **27/10/2022**

XBFIQBU

Company Name: **ACAL BFI GROUP LIMITED**

Company Number: **13680776**

Confirmation **13/10/2022**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>8348</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>83.48</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH A SHAREHOLDER SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY A SHARE ON A POLL. EACH A ORDINARY SHARE PARTICIPATES EQUALLY (ALONG WITH EACH B SHARE AND C SHARE) IN RETURN OF INCOME AFTER THE PAYMENT OF THE FIXED PREFERENCE DIVIDENDS AND SUBJECT TO THE DEFERRED SHARES ALSO PARTICIPATING AFTER THE THRESHOLD AMOUNT HAS BEEN RETURNED. THE A ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE EQUALLY (ALONG WITH THE B ORDINARY SHARES AND C ORDINARY SHARES) IN RETURN OF CAPITAL AFTER PAYMENT TO THE PREFERENCE SHAREHOLDERS. THE A ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>152</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1.52</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH B SHAREHOLDER SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY B SHARE ON A POLL. EACH B ORDINARY SHARE PARTICIPATES EQUALLY (ALONG WITH EACH A ORDINARY SHARE AND C ORDINARY SHARE) IN RETURN OF INCOME AFTER THE PAYMENT OF THE FIXED PREFERENCE DIVIDENDS AND SUBJECT TO THE DEFERRED SHARES ALSO PARTICIPATING AFTER THE THRESHOLD AMOUNT HAS BEEN RETURNED. THE B ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE EQUALLY (ALONG WITH THE A ORDINARY SHARES AND C ORDINARY SHARES) IN RETURN OF CAPITAL AFTER PAYMENT TO THE PREFERENCE SHAREHOLDERS. THE B ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>1500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>15</b>
Currency:	<b>GBP</b>		

Prescribed particulars

EACH C SHAREHOLDER SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY C SHARE ON A POLL. EACH C ORDINARY SHARE PARTICIPATES EQUALLY (ALONG WITH EACH A ORDINARY SHARE AND B ORDINARY SHARE) IN RETURN OF INCOME AFTER THE PAYMENT OF THE FIXED PREFERENCE DIVIDENDS AND SUBJECT TO THE DEFERRED SHARES ALSO PARTICIPATING AFTER THE THRESHOLD AMOUNT HAS BEEN RETURNED. THE C ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE EQUALLY (ALONG WITH EACH A ORDINARY SHARE AND B ORDINARY SHARE) IN RETURN OF CAPITAL AFTER PAYMENT TO THE PREFERENCE SHAREHOLDERS. THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	CUMULATIVE	Number allotted	16472689
	REDEEMABLE	Aggregate nominal value:	16472689
	PREFERENCE		

Currency: GBP

Prescribed particulars

THE PREFERENCE SHARES DO NOT CARRY VOTING RIGHTS. EACH PREFERENCE SHARE PARTICIPATES IN THE RETURN OF INCOME PRO RATA BY REFERENCE TO THE PROPORTION WHICH THE AGGREGATE OF ALL FIXED PREFERENCE DIVIDENDS (AS DEFINED IN THE ARTICLES) WHICH HAVE ACCRUED AND NOT YET BEEN PAID ON THE PREFERENCE SHARES HELD BY THE RELEVANT PREFERENCE SHAREHOLDER REPRESENTS OF THE AGGREGATE AMOUNT OF ALL FIXED PREFERENCE DIVIDENDS WHICH HAVE ACCRUED AND NOT YET BEEN PAID ON ALL THE PREFERENCE SHARES, ANY ARREARS OR ACCURALS OF THE FIXED PREFERENCE DIVIDEND. THE PREFERENCE SHARES CARRY THE RIGHT TO PARTICIPATE IN THE RETURN OF CAPITAL (I) IN PROPORTION TO THE NUMBERS OF PREFERENCE SHARES HELD BY THE PREFERENCE SHAREHOLDER, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (AS DEFINED IN THE ARTICLES) AND SUBSEQUENTLY (II) PRO RATA BY REFERENCE TO THE PROPORTION WHICH THE AGGREGATE AMOUNT OF ALL FIXED PREFERENCE DIVIDENDS WHICH HAVE ACCRUED AND NOT BEEN PAID ON THE PREFERENCE SHARES HELD BY THE RELEVANT PREFERENCE SHAREHOLDER REPRESENTS OF THE AGGREGATE AMOUNT OF ALL FIXED PREFERENCE DIVIDENDS WHICH HAVE ACCRUED AND NOT YET BEEN PAID ON ALL OF THE PREFERENCE SHARES, ANY ARREARS OR ACCURALS OF THE FIXED PREFERENCE DIVIDEND, CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL, IRRESPECTIVE OF WHETHER SUCH DIVIDENDS HAVE BEEN EARNED OR DECLARED OR NOT. THE PREFERENCE SHARES ARE REDEEMABLE: (I) ON THE TENTH ANNIVERSARY OF COMPLETION, (II) IN THE EVENT OF AN EXIT ON THE EXIT DATE, (III) ON SUCH DATES AS MAY BE DECIDED BY THE BOARD WITH INVESTOR CONSENT AND (IV) ON SUCH DATES AS DECIDED BY AN INVESTOR DIRECTOR IN RESPECT OF PREFERENCE SHARES HELD BY A LEAVER (EACH TERM AS DEFINED IN THE ARTICLES).

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	16482689
		Total aggregate nominal value:	16472789
		Total aggregate amount	0
		unpaid:	

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>7960 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>COOPERATIEF H2 EQUITY PARTNERS FUND V U.A.</b>
Shareholding 2:	<b>130 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>OA-H2 JOINT VENTURE C.V.</b>
Shareholding 3:	<b>258 A ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WESTBROOKE PRIVATE CAPITAL S.A.R..L. (REF: COMPARTMENT H)</b>
Shareholding 4:	<b>41 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR STEFANO GONZINI</b>
Shareholding 5:	<b>36 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR DARREN LOUIS GRAY</b>
Shareholding 6:	<b>13 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR JAMES SYME</b>
Shareholding 7:	<b>62 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL GRAHAM WEBSTER</b>
Shareholding 8:	<b>375 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR STEFANO GONZINI</b>
Shareholding 9:	<b>375 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR DARREN LOUIS GRAY</b>
Shareholding 10:	<b>250 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR JAMES SYME</b>
Shareholding 11:	<b>500 C ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MR PAUL GRAHAM WEBSTER</b>

Shareholding 12: **15426062 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **COOPERATIEF H2 EQUITY PARTNERS FUND V U.A.**

Shareholding 13: **80000 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **MR STEFANO GONZINI**

Shareholding 14: **70000 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **MR DARREN LOUIS GRAY**

Shareholding 15: **251627 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **OA-H2 JOINT VENTURE C.V.**

Shareholding 16: **25000 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **MR JAMES SYME**

Shareholding 17: **120000 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **MR PAUL GRAHAM WEBSTER**

Shareholding 18: **500000 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**  
Name: **WESTBROOKE PRIVATE CAPITAL S.A.R..L. (REF: COMPARTMENT H)**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor