

**Return of Allotment of Shares**Company Name: **Newton Group Holdings Limited**Company Number: **13664692**Received for filing in Electronic Format on the: **19/01/2023**

XBVJ5HA9

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/12/2022</b>	<b>13/12/2022</b>

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>20167</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>1.2</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>750021</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>75002.1</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE DIVIDEND RIGHTS ONLY ONCE THE PREFERENCE SHARE CLASSES HAVE RECEIVED DIVIDENDS. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ONLY ONCE THE PREFERENCE CLASSES HAVE RECEIVED CAPITAL. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>327979</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>32797.9</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE DIVIDEND RIGHTS ONLY ONCE THE PREFERENCE SHARE CLASSES HAVE RECEIVED DIVIDENDS. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ONLY ONCE THE PREFERENCE CLASSES HAVE RECEIVED CAPITAL. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>JUNIOR</b>	Number allotted	<b>1</b>
	<b>SUPER</b>	Aggregate nominal value:	<b>0.00001</b>
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

**THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION AFTER SENIOR SUPER PREFERENCE SHARES. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AFTER SENIOR SUPER PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>251327415</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2513.27415</b>

Prescribed particulars

**THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION AFTER SENIOR SUPER PREFERENCE SHARES AND JUNIOR SUPER PREFERENCE SHARES. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AFTER SENIOR SUPER PREFERENCE SHARES AND JUNIOR SUPER PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SENIOR</b>	Number allotted	<b>1</b>
	<b>SUPER</b>	Aggregate nominal value:	<b>0.00001</b>
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

**THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>252405417</b>
		Total aggregate nominal value:	<b>110313.27417</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.