

**Return of Allotment of Shares**Company Name: **Newton Group Holdings Limited**Company Number: **13664692**Received for filing in Electronic Format on the: **17/01/2023**

XBVDTK57

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/12/2022	02/12/2022

Class of Shares:	A ORDINARY	Number allotted	845
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	42.92
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	750021
	ORDINARY	Aggregate nominal value:	75002.1

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE DIVIDEND RIGHTS ONLY ONCE THE PREFERENCE SHARE CLASSES HAVE RECEIVED DIVIDENDS. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ONLY ONCE THE PREFERENCE CLASSES HAVE RECEIVED CAPITAL. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	307812
	ORDINARY	Aggregate nominal value:	30781.2

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE DIVIDEND RIGHTS ONLY ONCE THE PREFERENCE SHARE CLASSES HAVE RECEIVED DIVIDENDS. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS ONLY ONCE THE PREFERENCE CLASSES HAVE RECEIVED CAPITAL. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	JUNIOR	Number allotted	1
	SUPER	Aggregate nominal value:	0.00001
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION AFTER SENIOR SUPER PREFERENCE SHARES. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AFTER SENIOR SUPER PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	251018659
Currency:	GBP	Aggregate nominal value:	2510.18659

Prescribed particulars

THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION AFTER SENIOR SUPER PREFERENCE SHARES AND JUNIOR SUPER PREFERENCE SHARES. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS AFTER SENIOR SUPER PREFERENCE SHARES AND JUNIOR SUPER PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SENIOR	Number allotted	1
	SUPER	Aggregate nominal value:	0.00001
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES NO VOTING RIGHTS ATTACHED TO THEM. THEY HAVE PRIORITY REGARDING DIVIDEND DISTRIBUTION. THEY HAVE PRIORITY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	252076494
		Total aggregate nominal value:	108293.48661
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.