

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS
of
CURVE OS GROUP LIMITED
(the "Company")

THURSDAY



Written resolution of the Company circulated on 26 May 2023 (the "**Circulation Date**") and in effect as of 30 May 2023 (the "**Effective Date**").

Pursuant to chapter 2 of part 13 of the Companies Act 2006, the directors of the Company propose that the resolutions below be passed as ordinary and special resolutions (as indicated) (the "**Resolutions**"):

1. Ordinary resolutions

1.1. That the directors be generally and unconditionally authorised to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for or to convert any security into:

- (a) up to 6,753,859 C5 Preferred Shares of £0.0001 each in the capital of the Company;
- (b) up to 5,889,736 C6 Preferred Shares of £0.0001 each in the capital of the Company;
- (c) up to 8,312,792 Ordinary Shares of £0.0001 each in the capital of the Company;
- (d) up to 2,104,753 Hurdle Shares of £0.0001 each in the capital of the Company;

provided that:

(i) the authority granted under this resolution shall expire five years after the passing of this resolution; and

(ii) the Company may, before such expiry under paragraph (i) above, make an offer or agreement which would require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after such expiry and the directors may allot such shares or grant such rights (as the case may be) in pursuant of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

This authority is in addition to all subsisting authorities.

2. Special resolutions

2.1. The articles of association of the Company contained in Annex 1 to these Resolutions (the "**New Articles**") be approved and adopted as the new articles of association of the Company in substitution for and to the entire exclusion of the existing articles of association.

2.2. That, subject to the passing of resolution 1 above, the directors be empowered pursuant to section 570 of the Companies Act 2006 (the "**Act**") to allot equity securities wholly for cash pursuant to the authority conferred by resolution 1 above as if section 561 of the Act and any pre-emption rights (however expressed) contained in the existing articles of association of the Company or the New Articles, did not apply to any such allotment (the expression "equity securities" and references to the allotment of "equity securities" bearing

the same respective meanings in this resolution as in section 560 of the Act) and any rights of pre-emption in connection therewith are hereby waived.

AGREEMENT

Please read the following notes before signifying your agreement to the Resolutions.

NOTES

1. If you agree with the Resolution, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company by email or by DocuSign.
2. If you do not agree with the Resolution, you do not need to do anything: you will not be deemed to agree if you fail to reply.
3. Once you have indicated your agreement to the Resolution, you may not revoke your agreement.
4. Unless, within 28 days of the Circulation Date, sufficient agreement has been received from the required majority of eligible members for the Resolutions to be passed, it will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us on or before this date.
5. If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document to legal@curve.com.

Pursuant to Chapter 2 of part 13 of the Companies Act 2006, the above ordinary resolutions and special resolutions (as indicated) were duly passed by the Company as written resolutions.

A handwritten signature in black ink, consisting of a stylized 'S' followed by a long horizontal stroke that curves upwards at the end.

Shachar Bialick, Director