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In accordance with Section 644 & 649 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	1 3 6 1 9 6 2 4
Company name in full	CURVE OS GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	17,456,445	1745.6445	
GBP	A ORDINARY	2,572,896	257.2896	
GBP	B ORDINARY	1,055,261	105.5261	
	Totals	21,084,602	2108.4602	
Currency table B				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	60,868,453	6086.8453	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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3 Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share	ORDINARY
Prescribed particulars ❶	EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.
Class of share	A ORDINARY
Prescribed particulars ❶	THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.
Class of share	B ORDINARY
Prescribed particulars ❶	EACH ORDINARY B SHARE SHALL NOT CONFER UPON THE HOLDER OF THAT SHARE ANY VOTING RIGHTS. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X DocuSigned by: 86B12FD321D74A2... X

This form may be signed by:
Director❷, Secretary, Person authorised❸, CIC manager.

❷ **Societas Europaea.**
If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: AMBER TIGHE

Company name: CURVE OS GROUP LIMITED

Address: 15-19 BLOOMSBURY WAY

Post town: LONDON

County/Region:

Postcode: W C 1 A 2 T H

Country: UK

DX:

Telephone: 07925381359

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 644 & 649 of the Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

2 Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
GBP	HURDLE	2,174,846	217.4846	
GBP	A1 PREFERRED	2,913,428	291.3428	
GBP	A2 PREFERRED	7,823,251	782.3251	
GBP	A3 PREFERRED	7,152,800	715.2800	
GBP	B1 PREFERRED	7,616,414	761.6414	
GBP	B2 PREFERRED	432,328	43.2328	
GBP	B3 PREFERRED	857,449	85.7449	
GBP	C1 PREFERRED	7,125,019	712.5019	
GBP	C2 PREFERRED	1,819,505	181.9505	
GBP	C3 PREFERRED	272,925	27.2925	
GBP	C4 PREFERRED	1,595,886	159.5886	
	Totals	39,783,851	3978.3851	

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In accordance with Section 644 & 649 of the Companies Act 2006.

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Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	HURDLE
Prescribed particulars ❶	EACH HURDLE SHARE SHALL CONFER UPON EACH HURDLE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances;

b. particulars of any rights, as respects dividends, to participate in a distribution;

c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and

d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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In accordance with Section 108 of the Companies Act 2006.

SH19 - Continuation page

Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	A1 PREFERRED
Prescribed particulars ❶	THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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SH19 - Continuation page

Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	A2 PREFERRED
Prescribed particulars ❶	THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	A3 PREFERRED
Prescribed particulars ❶	THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	B1 PREFERRED
Prescribed particulars ❶	THE B1 PREFERRED SHARES SHALL CONFER ON EACH B1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B1 PREFERRED SHARES HAVE SPECIFIC EXIT,CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	B2 PREFERRED
Prescribed particulars ❶	THE B2 PREFERRED SHARES SHALL CONFER ON EACH B2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B2 PREFERRED SHARES HAVE SPECIFIC EXIT,CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	B3 PREFERRED
Prescribed particulars ❶	THE B3 PREFERRED SHARES SHALL CONFER ON EACH B3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN REsOLUTIONS OF THE COMPANY. B3 PREFERRED SHARES HAVE SPECIFIC EXIT,CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
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d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	C1 PREFERRED
Prescribed particulars ❶	THE C1 PREFERRED SHARES SHALL CONFER ON EACH C1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C1 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	C2 PREFERRED
Prescribed particulars ❶	THE C2 PREFERRED SHARES SHALL CONFER ON EACH C2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C2 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	C3 PREFERRED
Prescribed particulars ❶	THE C3 PREFERRED SHARES SHALL CONFER ON EACH C3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C3 PREFERRED SHARES HAVE SPECIFIC EXIT,CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital

3 Prescribed particulars of rights attached to shares

Class of share	C4 PREFERRED
Prescribed particulars ❶	THE C4 PREFERRED SHARES SHALL CONFER ON EACH C4 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C4 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.