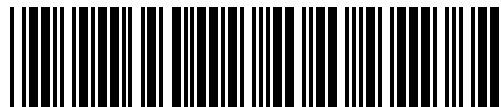


**Return of Allotment of Shares**Company Name: **CURVE OS GROUP LIMITED**Company Number: **13619624**Received for filing in Electronic Format on the: **14/01/2022**

XAVOTFBC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/12/2021	

Class of Shares:	B1	Number allotted	7616414
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	B2	Number allotted	432328
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	B3	Number allotted	857449
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0

Amount unpaid: 0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	C1	Number allotted	7125019
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	C2	Number allotted	1819505
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	C3	Number allotted	272925
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Class of Shares:	C4	Number allotted	1595886
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	2572896
	ORDINARY	Aggregate nominal value:	257.2896

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	B	Number allotted	1055261
	ORDINARY	Aggregate nominal value:	105.5261

Currency: **GBP**

Prescribed particulars

EACH ORDINARY B SHARE SHALL NOT CONFER UPON THE HOLDER OF THAT SHARE ANY VOTING RIGHTS. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	17456446
Currency:	GBP	Aggregate nominal value:	1745.6446

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	2913428
	PREFERRED	Aggregate nominal value:	291.3428

Currency: **GBP**

Prescribed particulars

THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	A2	Number allotted	7823251
	PREFERRED	Aggregate nominal value:	782.3251

Currency: **GBP**

Prescribed particulars

THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	A3	Number allotted	7152800
	PREFERRED	Aggregate nominal value:	715.28

Currency: **GBP**

Prescribed particulars

THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	HURDLE	Number allotted	2174846
Currency:	GBP	Aggregate nominal value:	217.4846

Prescribed particulars

EACH HURDLE SHARE SHALL CONFER UPON EACH HURDLE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	B1	Number allotted	7616414
	PREFERRED	Aggregate nominal value:	761.6414
Currency:	GBP		

Prescribed particulars

THE B1 PREFERRED SHARES SHALL CONFER ON EACH B1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B1 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	B2	Number allotted	432328
	PREFERRED	Aggregate nominal value:	43.2328
Currency:	GBP		

Prescribed particulars

THE B2 PREFERRED SHARES SHALL CONFER ON EACH B2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B2 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	B3	Number allotted	857449
	PREFERRED	Aggregate nominal value:	85.4779
Currency:	GBP		

Prescribed particulars

THE B3 PREFERRED SHARES SHALL CONFER ON EACH B3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B3 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	C1	Number allotted	7125019
	PREFERRED	Aggregate nominal value:	712.5019
Currency:	GBP		

Prescribed particulars

THE C1 PREFERRED SHARES SHALL CONFER ON EACH C1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C1 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	C2	Number allotted	1819505
	PREFERRED	Aggregate nominal value:	181.9505
Currency:	GBP		

Prescribed particulars

THE C2 PREFERRED SHARES SHALL CONFER ON EACH C2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C2 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	C3	Number allotted	272925
	PREFERRED	Aggregate nominal value:	27.2925
Currency:	GBP		

Prescribed particulars

THE C3 PREFERRED SHARES SHALL CONFER ON EACH C3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C3 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	C4	Number allotted	1595886
	PREFERRED	Aggregate nominal value:	159.5886
Currency:	GBP		

Prescribed particulars

THE C4 PREFERRED SHARES SHALL CONFER ON EACH C4 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C4 PREFERRED SHARES HAVE SPECIFIC EXIT, CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	60868454
		Total aggregate nominal value:	6086.5784
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.