

**Return of Allotment of Shares**Company Name: **CURVE OS GROUP LIMITED**Company Number: **13619624**Received for filing in Electronic Format on the: **14/01/2022**

XAVOT996

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>16/12/2021</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>2572896</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>1055261</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>17456445</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0</b>

Amount unpaid: 0

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>HURDLE</b>	Number allotted	<b>2174846</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>2913428</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>7823251</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>7152800</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**IN CONSIDERATION FOR THE SAME NUMBER OF SHARES IN THE CAPITAL OF CURVE UK LIMITED.**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>17456446</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1745.6446</b>

Prescribed particulars

**EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>2572896</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>257.2896</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1055261</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>105.5261</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH ORDINARY B SHARE SHALL NOT CONFER UPON THE HOLDER OF THAT SHARE ANY VOTING RIGHTS. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>HURDLE</b>	Number allotted	<b>2174846</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>217.4846</b>

Prescribed particulars

**EACH HURDLE SHARE SHALL CONFER UPON EACH HURDLE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>2913428</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>291.3428</b>

Currency: **GBP**

Prescribed particulars

**THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>7823251</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>782.3251</b>

Currency: **GBP**

Prescribed particulars

**THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>7152800</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>715.28</b>

Currency: **GBP**

Prescribed particulars

**THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>41148928</b>
		Total aggregate nominal value:	<b>4114.8928</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.