

**Return of Allotment of Shares**Company Name: **GRAIN CONNECT MIDCO LIMITED**Company Number: **13613509**Received for filing in Electronic Format on the: **07/03/2022**

XAZ9NQGx

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/03/2022	

Class of Shares:	ORDINARY	Number allotted	1780338
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	30.82
		Amount unpaid:	0

Non-cash consideration

**SHARES ISSUED PURSUANT TO SHARE EXCHANGE AGREEMENT DATED 07 MARCH 2022 -
SHARE FOR SHARE EXCHANGE IN RELATION TO SHARES IN GRAIN CONNECT LIMITED.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1780339
Currency:	GBP	Aggregate nominal value:	1780.339

Prescribed particulars

VOTING - ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. DIVIDENDS - ALL SHARES RANK EQUALLY FOR DIVIDEND PURPOSES. CAPITAL - ON A DISTRIBUTION OR WINDING UP, ALL SHARES RANK EQUALLY. REDEEMABLE - SHARES MAY NOT BE ISSUED AS REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1780339
		Total aggregate nominal value:	1780.339
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.