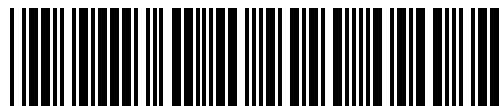


**Return of Allotment of Shares**Company Name: **BLOOMSBURY GENETIC THERAPIES LIMITED**Company Number: **13593877**Received for filing in Electronic Format on the: **22/03/2024**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/03/2024	08/03/2024

Class of Shares:	ORDINARY	Number allotted	34947
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.00001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5914809
Currency:	GBP	Aggregate nominal value:	59.14809

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO THE ORDINARY SHARES: FULL VOTING AND DIVIDEND RIGHTS, NOT REDEEMABLE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST, IN PAYING TO EACH SEED PREFERENCE SHAREHOLDER AN AMOUNT PER SEED PREFERENCE SHARE EQUAL TO THE TO THE ISSUE PRICE OF SUCH SEED PREFERENCE SHARE, PROVIDED THAT IF A HIGHER AMOUNT WOULD BE PAID IN RESPECT OF ANY SEED PREFERENCE SHARE IF SUCH SEED PREFERENCE SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO, ARTICLE 3.1.1 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY (THE "ARTICLES") SHALL NOT APPLY AND THE SEED PREFERENCE SHARE SHALL FOR THE PURPOSES OF THIS ARTICLE 3.1.1 BE TREATED AS AN ORDINARY SHARE AND PAID AS SUCH PURSUANT TO ARTICLE 3.1.3; AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERENCE SHAREHOLDERS PRO RATA TO THE AMOUNT THEY WOULD HAVE BEEN ENTITLED TO RECEIVE UNDER THIS ARTICLE 3.1.1 WERE THERE SURPLUS ASSETS OF THE COMPANY SUFFICIENT TO PAY SUCH AMOUNT; AND SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND IN PAYING THE BALANCE (IF ANY) TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE (SUBJECT ALWAYS TO ARTICLE 3.1.1(I) OF THE COMPANY'S ARTICLES).

Class of Shares:	SEED	Number allotted	5000001
	PREFERENCE	Aggregate nominal value:	50.00001
Currency:	GBP		

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO THE SEED PREFERENCE SHARES: FULL VOTING AND DIVIDEND RIGHTS, NOT REDEEMABLE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, WINDING-UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST, IN PAYING TO EACH SEED PREFERENCE SHAREHOLDER AN AMOUNT PER SEED PREFERENCE SHARE EQUAL TO THE TO THE ISSUE PRICE OF SUCH SEED PREFERENCE SHARE, PROVIDED THAT IF A HIGHER AMOUNT WOULD BE PAID IN RESPECT OF ANY SEED PREFERENCE SHARE IF SUCH SEED PREFERENCE SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO, ARTICLE 3.1.1 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY (THE "ARTICLES") SHALL NOT APPLY AND THE SEED PREFERENCE SHARE SHALL FOR THE PURPOSES OF THIS ARTICLE 3.1.1 BE TREATED AS AN ORDINARY SHARE AND PAID AS SUCH PURSUANT TO ARTICLE 3.1.3; AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNT, THE AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERENCE SHAREHOLDERS PRO RATA TO THE AMOUNT THEY WOULD HAVE BEEN ENTITLED TO RECEIVE UNDER THIS ARTICLE 3.1.1 WERE THERE SURPLUS ASSETS OF THE COMPANY SUFFICIENT TO PAY SUCH AMOUNT; AND SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND IN PAYING THE BALANCE (IF ANY) TO THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD AS IF THEY CONSTITUTED THE SAME CLASS OF SHARE (SUBJECT ALWAYS TO ARTICLE 3.1.1(I) OF THE COMPANY'S ARTICLES).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10914810
		Total aggregate nominal value:	109.1481
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.