

# SH10

## Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares.

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of particulars of variation  
of class rights of members of a  
company without share capital. To  
do this, please use form SH12.

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 1 3 5 9 3 8 7 7

Company name in full Bloomsbury Genetic Therapies Limited

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights <sup>d</sup>0 <sup>d</sup>9 <sup>m</sup>0 <sup>m</sup>8 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>2 <sup>y</sup>2

### 3 Details of variation of rights

Variation Please give details of the variation of rights attached to shares.

Please see continuation page.

#### Continuation pages

Please use a continuation page if  
you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver,  
Receiver, Receiver manager, Charity commission receiver and manager, CIC  
manager.

#### ❶ Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

#### ❷ Person authorised

Under either Section 270 or 274 of  
the Companies Act 2006.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Osborne Clarke LLP

Address 3 Forbury Place, 23 Forbury Road

Post town Reading

County/Region

Postcode

R G 1 3 J H

Country

United Kingdom

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH10 – continuation page

## Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>On the date set out above:</p> <p>1 A ordinary share of £0.00001 was redesignated into 1 seed preference share of £0.00001.</p> <p>The following rights attach to the Seed Preference Shares of £0.00001 each:</p> <p>Full voting and dividend rights, not redeemable. On a distribution of assets on a liquidation, winding-up or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets of the Company remaining after payment of its liabilities shall be distributed (to the extent the Company is lawfully permitted to do so) first, in paying to each Seed Preference Shareholder an amount per Seed Preference Share equal to the to the Issue Price of such Seed Preference Share, provided that if a higher amount would be paid in respect of any Seed Preference Share if such Seed Preference Share had been converted into an Ordinary Share at the then applicable Conversion Ratio, Article 3.1.1 of the articles of association of the Company (the "Articles") shall not apply and the Seed Preference Share shall for the purposes of this Article 3.1.1 be treated as an Ordinary Share and paid as such pursuant to Article 3.1.3; and if there are insufficient surplus assets to pay such amount, the available surplus assets shall be distributed to the Seed Preference Shareholders pro rata to the amount they would have been entitled to receive under this Article 3.1.1 were there surplus assets of the Company sufficient to pay such amount; and second, in paying to the holders of the Deferred Shares, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and in paying the balance (if any) to the Ordinary Shareholders pro rata to the number of Ordinary Shares held as if they constituted the same class of share (subject always to Article 3.1.1(i) of the Company's Articles).</p>	