

**Return of Allotment of Shares**Company Name: **M&E MILLS LIMITED**Company Number: **13555394**Received for filing in Electronic Format on the: **01/09/2021**

XAC43Y01

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/08/2021	

Class of Shares:	PREFERRED	Number allotted	1
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN EXCHANGE FOR PREFERRED SHARE IN M&E MILLS HOLDINGS LTD

Class of Shares:	ORDINARY	Number allotted	8809466
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

IN EXCHANGE FOR ORDINARY SHARES IN M&E MILLS HOLDINGS LIMITED

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8809467
Currency:	GBP	Aggregate nominal value:	88094.67

Prescribed particulars

THE ORDINARY SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of Shares:	PREFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	0.01

Prescribed particulars

THE PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE PREFERRED SHARES SHALL CONFER ON THE HOLDERS OF THE PREFERRED SHARES THE RIGHT TO RECEIVE, IN PRIORITY TO ANY RIGHTS OF THE HOLDERS OF ANY OTHER CLASS OF SHARES AN AMOUNT EQUAL TO THE "PRIORITY AMOUNT" AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION. ANY PAYMENT RECEIVED BY THE HOLDERS OF THE PREFERRED SHARES (I) BY WAY OF DISTRIBUTION OF AVAILABLE PROFITS OR (II) OUT OF SURPLUS FOLLOWING A LIQUIDATION, REDUCTION OF CAPITAL, DISSOLUTION OR WINDING UP OF THE COMPANY SHALL BE APPLIED AGAINST THE OUTSTANDING BALANCE OF THE PRIORITY AMOUNT. ONCE THE HOLDERS OF THE PREFERRED SHARES HAVE RECEIVED AN AMOUNT EQUAL TO THE PRIORITY AMOUNT IN FULL, ALL PREFERRED SHARES SHALL CONVERT INTO DEFERRED SHARES. THE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8809468
		Total aggregate nominal value:	88094.68
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: M&E MILLS LIMITED

COMPANY NUMBER: 13555394

A SECOND FILED SH01 WAS REGISTERED ON 23/09/2021