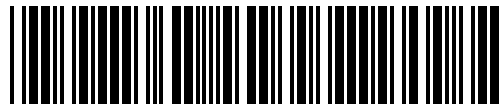


**Return of Allotment of Shares**Company Name: **Eyebiotech Limited**Company Number: **13503296**Received for filing in Electronic Format on the: **25/03/2024**

XCZNA7OY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/03/2024	05/03/2024

Class of Shares:	SERIES A	Number allotted	9428572
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0.79
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	14327763
Currency:	GBP	Aggregate nominal value:	1432.7763

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE ORDINARY SHARES SHALL RANK THIRD IN PRIORITY AFTER THE DEFERRED SHARES AND THE PREFERRED A SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	84714286
	A	Aggregate nominal value:	8471.4286
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	7532467
	A-2	Aggregate nominal value:	753.2467
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	15704153
	A-3	Aggregate nominal value:	1570.4153
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	122278669
		Total aggregate nominal value:	12227.8669
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.