

**Return of Allotment of Shares**Company Name: **Eyebiotech Limited**Company Number: **13503296**Received for filing in Electronic Format on the: **02/02/2024**

XCW1SIK4

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**19/01/2024**To  
**19/01/2024****Class of Shares: ORDINARY**Currency: **GBP**Number allotted **1000000**Nominal value of each share **0.0001**Amount paid: **0.0001**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13876588</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1387.6588</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE ORDINARY SHARES SHALL RANK THIRD IN PRIORITY AFTER THE DEFERRED SHARES AND THE PREFERRED A SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>75285714</b>
	<b>A</b>	Aggregate nominal value:	<b>7528.5714</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>6103896</b>
	<b>A-2</b>	Aggregate nominal value:	<b>610.3896</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>13846673</b>
	<b>A-3</b>	Aggregate nominal value:	<b>1384.6673</b>
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) THE PREFERRED A SHARES SHALL RANK SECOND IN PRIORITY TO THE DEFERRED SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>109112871</b>
		Total aggregate nominal value:	<b>10911.2871</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.