

**Return of Allotment of Shares**Company Name: **Eyebiotech Limited**Company Number: **13503296**Received for filing in Electronic Format on the: **01/11/2023**

XCFE0289

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/09/2023	18/09/2023

Class of Shares:	SERIES A	Number allotted	19000000
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0.80721
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	12876588
Currency:	GBP	Aggregate nominal value:	1287.6588

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	65000000
	A	Aggregate nominal value:	6500
	PREFERRED		
Currency:	GBP		

Prescribed particulars

THE SERIES A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, AND PRIORITY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	77876588
		Total aggregate nominal value:	7787.6588
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.