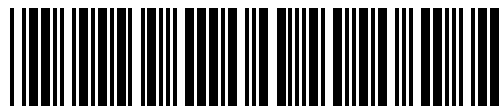


**Return of Allotment of Shares**Company Name: **Eyebiotech Limited**Company Number: **13503296**Received for filing in Electronic Format on the: **09/11/2022**

XBGEW5EZ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 31/10/2022 | 31/10/2022 |

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1500000 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0001 |
| | | Amount unpaid: | 0 |

Non-cash consideration

**LICENCES GRANTED UNDER AN EXCLUSIVE LICENSE AND COLLABORATION
AGREEMENT MADE BETWEEN THE COMPANY AND INGENIA THERAPEUTICS INC. ON 31
OCTOBER 2022**

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 12876588 |
| Currency: | GBP | Aggregate nominal value: | 1287.6588 |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 30000000 |
| | A | Aggregate nominal value: | 3000 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

THE SERIES A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, AND PRIORITY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 42876588 |
| | | Total aggregate nominal value: | 4287.6588 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.