

**Return of Allotment of Shares**Company Name: **BBI SOLUTIONS GROUP LIMITED**Company Number: **13498204**Received for filing in Electronic Format on the: **19/12/2022**

XBJ66DTM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/12/2022	

Class of Shares:	PREFERENCE	Number allotted	17493
Currency:	GBP	Nominal value of each share	1
		Amount paid:	12.5
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	2000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	15.625
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	114
Currency:	GBP	Nominal value of each share	1
		Amount paid:	11.71875
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	36930
	ORDINARY	Aggregate nominal value:	36930

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS. THE A ORDINARY SHARES HAVE ATTACHED TO THEM THE DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF THE COMPANY.

Class of Shares:	B	Number allotted	160202
	ORDINARY	Aggregate nominal value:	160202

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM VOTING RIGHTS. THE B ORDINARY SHARES HAVE ATTACHED TO THEM THE DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF THE COMPANY.

Class of Shares:	DEFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE DEFERRED SHARES SHALL HAVE THE FOLLOWING RIGHTS: NO VOTING RIGHTS. A DEFERRED SHARE SHALL NOT ENTITLE ITS HOLDER TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION OR PARTICIPATE IN THE PROFITS OF THE COMPANY. ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE DEFERRED SHARES SHALL BE PAID IN ACCORDANCE WITH ARTICLE 7.3 OF THE ARTICLES OF ASSOCIATION. THE DEFERRED SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLE 8.6.

Class of Shares:	PREFERENCE	Number allotted	24529775
Currency:	GBP	Aggregate nominal value:	24529775

Prescribed particulars

A PREFERENCE SHAREHOLDER IS NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. THE PREFERENCE DIVIDEND (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE PAID ON REDEMPTION IN ACCORDANCE WITH ARTICLE 8 (REDEMPTION). ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE COMPANY'S AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG MEMBERS PURSUANT TO ARTICLE 7.2. THE PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLE 8.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	24726908
		Total aggregate nominal value:	24726908
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.