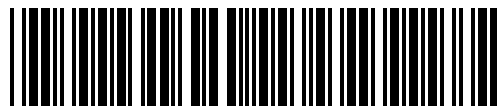


**Return of Allotment of Shares**Company Name: **BBI SOLUTIONS GROUP LIMITED**Company Number: **13498204**Received for filing in Electronic Format on the: **01/12/2022**

XBHWOB80

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 03/11/2022 | 14/11/2022 |

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | A ORDINARY | Number allotted | 2000 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 15.625 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | A ORDINARY | Number allotted | 500 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 15.625 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | A | Number allotted | 34930 |
| | ORDINARY | Aggregate nominal value: | 34930 |

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS. THE A ORDINARY SHARES HAVE ATTACHED TO THEM THE DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF THE COMPANY.

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | B | Number allotted | 160088 |
| | ORDINARY | Aggregate nominal value: | 160088 |

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM VOTING RIGHTS. THE B ORDINARY SHARES HAVE ATTACHED TO THEM THE DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF THE COMPANY.

| | | | |
|-------------------------|-----------------|--------------------------|----------|
| Class of Shares: | DEFERRED | Number allotted | 1 |
| Currency: | GBP | Aggregate nominal value: | 1 |

Prescribed particulars

THE DEFERRED SHARES SHALL HAVE THE FOLLOWING RIGHTS: NO VOTING RIGHTS. A DEFERRED SHARE SHALL NOT ENTITLE ITS HOLDER TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION OR PARTICIPATE IN THE PROFITS OF THE COMPANY. ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE DEFERRED SHARES SHALL BE PAID IN ACCORDANCE WITH ARTICLE 7.3 OF THE ARTICLES OF ASSOCIATION. THE DEFERRED SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLE 8.6.

| | | | |
|-------------------------|-------------------|--------------------------|-----------------|
| Class of Shares: | PREFERENCE | Number allotted | 24512282 |
| Currency: | GBP | Aggregate nominal value: | 24512282 |

Prescribed particulars

A PREFERENCE SHAREHOLDER IS NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. THE PREFERENCE DIVIDEND (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE PAID ON REDEMPTION IN ACCORDANCE WITH ARTICLE 8 (REDEMPTION). ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE COMPANY'S AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG MEMBERS PURSUANT TO ARTICLE 7.2. THE PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLE 8.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 24707301 |
| | | Total aggregate nominal value: | 24707301 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.