

**Return of Allotment of Shares**Company Name: **Flexion Energy Holdings UK Ltd**Company Number: **13492974**Received for filing in Electronic Format on the: **22/03/2022**

XB0BB96G

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/03/2022	21/03/2022

Class of Shares:	A ORDINARY	Number allotted	531938
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	2147957
	ORDINARY	Aggregate nominal value:	2147957

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS. THE A ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION, EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS. THE A ORDINARY SHARES ENTITLE THE HOLDERS TO RECEIVE 95% (IN AGGREGATE) OF ANY DIVIDENDS PAID PRIOR TO OR 92.5% (IN AGGREGATE) AFTER THE COMMERCIAL OPERATIONS MILESTONE DATE. DISTRIBUTION RIGHTS ON A WINDING UP. EACH A ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEMPTION RIGHTS. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	100
	ORDINARY	Aggregate nominal value:	100

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS. THE B ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION, EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS. THE B ORDINARY SHARES ENTITLE THE HOLDERS TO RECEIVE 5% (IN AGGREGATE) OF ANY DIVIDENDS PAID PRIOR TO OR 7.5% (IN AGGREGATE) AFTER THE COMMERCIAL OPERATIONS MILESTONE DATE. DISTRIBUTION RIGHTS ON A WINDING UP. EACH B ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEMPTION RIGHTS. THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2148057
		Total aggregate nominal value:	2148057
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.