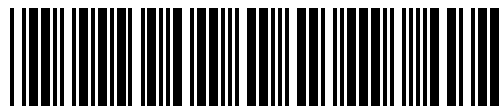


**Return of Allotment of Shares**Company Name: **Flexion Energy Holdings UK Ltd**Company Number: **13492974**Received for filing in Electronic Format on the: **29/09/2022**

XBDKK1MQ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>28/09/2022</b>	<b>28/09/2022</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>681564</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>3241493</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3241493</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS. THE A ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION, EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS. THE A ORDINARY SHARES ENTITLE THE HOLDERS TO RECEIVE 95% (IN AGGREGATE) OF ANY DIVIDENDS PAID PRIOR TO OR 92.5% (IN AGGREGATE) AFTER THE COMMERCIAL OPERATIONS MILESTONE DATE. DISTRIBUTION RIGHTS ON A WINDING UP. EACH A ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEMPTION RIGHTS. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>100</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS. THE B ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION, EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS. THE B ORDINARY SHARES ENTITLE THE HOLDERS TO RECEIVE 5% (IN AGGREGATE) OF ANY DIVIDENDS PAID PRIOR TO OR 7.5% (IN AGGREGATE) AFTER THE COMMERCIAL OPERATIONS MILESTONE DATE. DISTRIBUTION RIGHTS ON A WINDING UP. EACH B ORDINARY SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEMPTION RIGHTS. THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>3241593</b>
		Total aggregate nominal value:	<b>3241593</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.