

**Return of Allotment of Shares**Company Name: **EBL HB LIMITED**Company Number: **13489265**Received for filing in Electronic Format on the: **21/12/2022**

XBJC27XT

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 21/12/2022 | |

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | C ORDINARY | Number allotted | 1210025 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------|
| Class of Shares: | A | Number allotted | 4900 |
| | ORDINARY | Aggregate nominal value: | 49 |

Currency: **GBP**

Prescribed particulars

THE RIGHTS ATTACHING TO THE RESPECTIVE CLASSES OF SHARES SHALL BE AS SET OUT IN ARTICLE 3 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED ON 23 DECEMBER 2021. THESE RIGHTS ARE IN RESPECT OF INCOME AND THE DISTRIBUTION OF PROFITS, ON A RETURN OF CAPITAL, ON A SALE, ON A DISPOSAL, IMMEDIATELY PRIOR TO AND CONDITIONALLY UPON A LISTING. THE A ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE.

| | | | |
|-------------------------|-----------------|--------------------------|-------------|
| Class of Shares: | B | Number allotted | 5100 |
| | ORDINARY | Aggregate nominal value: | 51 |

Currency: **GBP**

Prescribed particulars

THE RIGHTS ATTACHING TO THE RESPECTIVE CLASSES OF SHARES SHALL BE AS SET OUT IN ARTICLE 3 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED ON 23 DECEMBER 2021. THESE RIGHTS ARE IN RESPECT OF INCOME AND THE DISTRIBUTION OF PROFITS, ON A RETURN OF CAPITAL, ON A SALE, ON A DISPOSAL, IMMEDIATELY PRIOR TO AND CONDITIONALLY UPON A LISTING. THE B ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | C | Number allotted | 3850000 |
| | ORDINARY | Aggregate nominal value: | 38500 |

Currency: **GBP**

Prescribed particulars

THE RIGHTS ATTACHING TO THE RESPECTIVE CLASSES OF SHARES SHALL BE AS SET OUT IN ARTICLE 3 OF THE COMPANY'S ARTICLES OF ASSOCIATION ADOPTED ON 23 DECEMBER 2021. THESE RIGHTS ARE IN RESPECT OF INCOME AND THE DISTRIBUTION OF PROFITS, ON A RETURN OF CAPITAL, ON A SALE, ON A DISPOSAL, IMMEDIATELY PRIOR TO AND CONDITIONALLY UPON A LISTING. THE C ORDINARY SHARES CONFER NO VOTING RIGHTS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 3860000 |
| | | Total aggregate nominal value: | 38600 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.