

Company number: 13485230

CLEARWAY (2021) HOLDINGS LIMITED
(Company)

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction (**Capital Reduction**) supported by a solvency statement made by the directors of the Company on 24 October 2023 pursuant to section 642 of the Companies Act 2006 (**Solvency Statement**):

The Company is proposing to reduce its share capital by:

- 1 cancelling and extinguishing 234,559 redeemable preference shares of £1.00 each held by Phillip Sexton (**PS**), each of which is fully paid up and the amount by which the share capital of the Company is so reduced, £234,559, shall be held by the Company and repaid to PS; and
- 2 the reduction of the Company's share premium account of £317,000 by £52,374.75, with such amount of £52,374.75 to be repaid to PS.

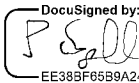
We, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 24 October 2023 by each of the directors of the Company:

PETER DAMIAN EGLINTON:

) Signature

DocuSigned by:

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RICHARD ANDREW SCULLY:

) Signature

STEPHEN RODERICK WALLS:

) Signature

NEXT WAVE PARTNERS LLP:
(signed by a designated member):

)
Signature

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PETER DAMIAN EGLINTON:) Signature _____

RICHARD ANDREW SCULLY:) Signature

DocuSigned by:

Richard Scully

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STEPHEN RODERICK WALLS:) Signature _____

NEXT WAVE PARTNERS LLP:
(signed by a designated member):) Signature _____

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PETER DAMIAN EGLINTON:) Signature _____

RICHARD ANDREW SCULLY:) Signature _____

STEPHEN RODERICK WALLS:) Signature

DocuSigned by:

Stephen Walls

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NEXT WAVE PARTNERS LLP:
(signed by a designated member):) Signature _____

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RICHARD ANDREW SCULLY:) Signature _____

STEPHEN RODERICK WALLS:) Signature _____

NEXT WAVE PARTNERS LLP:)
(signed by a designated member): Signature

DocuSigned by:
Jonathan Brod
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