

Company number 13467546

RESOLUTIONS

OF

Ajax Resources PLC (**Company**)

Passed on 31 August 2023

At an annual general meeting of the Company duly convened and held at the offices of Allenby Capital, 5 St Helen's Pl, London EC3A 6AB at 11:00 hrs (BST) on Thursday 31 August 2023, the following resolutions were duly passed.

ORDINARY RESOLUTION

- (1) THAT the Directors be and they are hereby generally and unconditionally authorised pursuant to Section 551 of the Companies Act 2006 as amended (the "Act"), in addition to any such previous authorities granted to them, to exercise all the powers of the Company to issue and allot or grant rights to subscribe for or convert any security into, Ordinary Shares of £0.01 each in the capital of the Company ("Shares") up to an aggregate nominal amount of £1,000,000 and such authority shall, unless previously revoked or varied by the Company in general meeting, expire on the conclusion of the Annual General Meeting of the Company to be held in 2024 provided that the Company may, at any time before such expiry, make an offer or enter into an agreement which would or might require shares to be allotted after such expiry and the Directors may allot relevant shares or grant Rights to any such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION

- (2) THAT the Directors be, and they are hereby empowered pursuant to Section 570 of the Act to allot equity securities (within the meaning of Section 560 of the Act) for cash either pursuant to the authority conferred by Resolution 1 above as if Section 561(1) of the Act did not apply to any such allotment, provided that this power shall, unless previously revoked or varied by special resolution of the Company in general meeting, expire at the conclusion of the Annual General Meeting of the Company to be held in 2024. The Company may, before such expiry, make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors are hereby empowered to allot equity securities in pursuance of such offers or agreements as if the power conferred hereby had not expired.

Signed.....

Director Luca Benedetto

